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中國水業集團有限公司*
CHINA WATER INDUSTRY GROUP LIMITED

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1129)

CLARIFICATION ANNOUNCEMENT RELATING TO THE CIRCULAR, NOTICE AND FORM OF PROXY FOR THE AGM

Reference is made to the circular for the annual general meeting (the “**Circular for AGM**”) dated 28 April 2017, notice of annual general meeting dated 28 April 2017 (the “**Notice for AGM**”) and form of proxy for annual general meeting dated 28 April 2017 (the “**Proxy Form for AGM**”) at the annual general meeting (the “**AGM**”) of China Water Industry Group Limited (the “**Company**”) to be held at Boardroom 8, Lower Lobby, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 16 June 2017 at 9:30 a.m.

Capitalized terms used in this announcement shall have the same meanings as defined in the Circular for AGM unless defined otherwise.

This announcement is to clarify that the correct definitions for Buy-back Mandate and Issue Mandate included in the Circular for AGM on page 1, 2 and 4, Notice for AGM on page 16 to 17 and Proxy Form for AGM of resolutions of 8, 9 and 10 are as follows:

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|------------------|---|
| Buy-back Mandate | a general and unconditional mandate proposed to be granted to the Directors to exercise the powers of the Company to buy back Shares on the Stock Exchange, which shall not exceed 10% of the total number of issued Shares as at the date of passing of the relevant resolution at the Annual General Meeting. |
| Issue Mandate | a general and unconditional mandate proposed to be granted to the Directors to allot, issue or deal with new Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of the relevant resolution at the Annual General Meeting. |

* *For identification purpose only*

Save as disclosed above, the Board confirms that all other information contained in the Circular for AGM, Notice for AGM and Proxy Form for AGM are correct and remains unchanged.

By order of the Board
China Water Industry Group Limited
Deng Jun Jie
Chairman

Hong Kong, 28 April 2017

As at the date of this announcement, the Board comprises Mr. Deng Jun Jie (Chairman), Mr. Lin Yue Hui, Mr. Liu Feng, Ms. Chu Yin Yin, Georgiana and Ms. Deng Xiao Ting, all being executive Directors, and Mr. Wong Siu Keung, Joe, Mr. Guo Chao Tian and Ms. Qiu Na all being independent non-executive Directors.