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CHINA PUBLIC PROCUREMENT LIMITED

中國公共採購有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1094)

FURTHER DELAY IN DESPATCH OF CIRCULAR

INTRODUCTION

Reference is made to (i) the announcement (the “**Announcement**”) of China Public Procurement Limited (the “**Company**”) dated 21 December 2015; and (ii) the announcements of the Company dated 11 January 2016, 3 February 2016, 19 February 2016, 21 March 2016, 31 March 2016, 29 April 2016, 6 May 2016, 17 May 2016, 17 June 2016, 30 September 2016, 30 November 2016 and 29 December 2016 in relation to, among other matters, a major and connected transaction. Terms defined in the Announcement shall, unless the context requires otherwise, have the same meanings when used in this announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the announcement of the Company dated 29 December 2016, the despatch date of the Circular has been postponed to a date on or before 30 April 2017. However, as additional time is required to gather information to prepare for relevant and necessary disclosure in the Circular, including relevant information for disclosure in the letter from the Board, the pro-forma financial information and the valuation report in relation to the Project Company Group, and the business and financial due diligence exercises are currently in progress, the despatch date of the Circular will be further postponed to a date on or before 30 June 2017.

By order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Ma Wai Sze, Aceya
Company Secretary

Hong Kong, 28 April 2017

At the date of this announcement, the Board comprises three executive Directors, namely Mr. Zheng Jinwei (Chairman and Chief Executive), Mr. Ho Wai Kong (Honorary Chairman) and Ms. He Qian; two non-executive Directors, namely Mr. Chen Limin and Ms. Liu Lizhen; and two independent non-executive Directors, namely Mr. Deng Xiang and Ms. Wong Yan Ki, Angel.