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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普匯中金國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

HELD ON 28 APRIL 2017

IN RELATION TO

(1) MAJOR AND CONNECTED TRANSACTION

IN RELATION TO

**THE PROPOSED ACQUISITION OF THE ENTIRE EQUITY INTEREST IN, AND THE
SHAREHOLDER'S LOAN DUE BY,**

ZHONG HUI GLOBAL LIMITED AND ITS SUBSIDIARIES; AND

(2) PROPOSED ISSUE OF CONVERTIBLE BONDS

The Board is pleased to announce that all the resolutions set out in the notice of SGM dated 31 March 2017 were duly passed by the Independent Shareholders by way of poll at the SGM held on 28 April 2017.

Reference is made to the circular (the “**Circular**”) of Chinlink International Holdings Limited (the “**Company**”) dated 31 March 2017 in relation to (i) the major and connected transaction in relation to the Acquisition; and (ii) the proposed Bond Issue. Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

* For identification purpose only

POLL RESULTS OF THE SGM

The Board is pleased to announce that all the ordinary resolutions (the “**Resolutions**”) set out in the notice of SGM dated 31 March 2017 (the “**Notice**”) were duly passed by the Independent Shareholders by way of poll at the SGM held on 28 April 2017. The poll results in respect of the Resolutions as set out in the Notice are as follows:

Resolutions		Number of votes (%)	
		For	Against
1.	To approve the Acquisition Agreement and the transactions contemplated thereunder.	85,499,036 (99.23%)	664,000 (0.77%)
2.	To approve the Loan Purchase and Financing Agreement and the transactions contemplated thereunder.	85,499,036 (99.23%)	664,000 (0.77%)

Notes:

- (i) The full text of the Resolutions was set out in the Notice.
- (ii) As at the date of the SGM, the Company has a total of 670,002,436 Consolidated Shares in issue. Pursuant to Rule 14A.36 of the Listing Rules, any Shareholder who has a material interest in the connected transaction must abstain from voting on the relevant resolution at the SGM. Accordingly, Mr. Li, Wealth Keeper, the Vendor and their respective associates, who were interested in 359,758,358 Consolidated Shares as at the date of the SGM (representing approximately 53.70% of the total issued share capital of the Company), have abstained from voting on the Resolutions at the SGM.
- (iii) A total of 310,244,078 Consolidated Shares, representing approximately 46.30% of the total issued share capital of the Company, were held by the Independent Shareholders who were entitled to attend, either in person or by proxy, and vote for or against the Resolutions at the SGM.
- (iv) There were no Consolidated Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules.

As more than 50% of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company. Tricor Standard Limited, the Company’s Hong Kong branch share registrar and transfer office, acted as the scrutineer for the purpose of vote-taking at the SGM.

By order of the Board
Chinlink International Holdings Limited
Mr. Li Weibin
Chairman

Hong Kong, 28 April 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip, Ms. Lam Suk Ling, Shirley and Mr. Lau Chi Kit; a non-executive Director, namely Ms. Fung Sau Mui; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.