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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of the Company dated 27 February 2017 in relation to the entering into of the Leases; (ii) the announcement of the Company dated 23 March 2017 in relation to the appointment of Gram Capital Limited as the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Leases; and (iii) the announcement of the Company dated 31 March 2017 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the Circular containing, among others, (i) details on the terms of the Office Premises Lease and the Goldin Dining Lease; (ii) the recommendation from the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from Gram Capital Limited to the Independent Board Committee and the Independent Shareholders; (iv) a notice convening the SGM; and (v) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 30 April 2017.

As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 31 May 2017.

By order of the Board
Goldin Financial Holdings Limited
高銀金融(集團)有限公司*
Pan Sutong
Chairman

Hong Kong, 28 April 2017

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Professor Huang Xiaojian, Mr. Zhou Xiaojun and Ms. Hou Qin as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors, respectively.

* for identification purposes only