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遠洋集團

## EXTENSION OF LONG STOP DATE

Reference is made to the announcement of Sino-Ocean Group Holding Limited dated 2 February 2017 (the “**Announcement**”) in relation to the capitalisation of shareholder’s loan and subscription of convertible preference shares of Gemini Investments (Holdings) Limited. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, completion of the Capitalisation and Subscription Agreement is conditional upon the fulfillment of the conditions precedent of the Capitalisation and Subscription Agreement (the “**Conditions**”) by 30 April 2017 (i.e. the Long Stop Date) or such later date as may be agreed between the Subscriber and Gemini. As additional time is required for the fulfillment of certain Conditions, the Subscriber and Gemini entered into a supplemental agreement on 28 April 2017 to extend the Long Stop Date to 31 May 2017. Save for the above, all of the provisions in the Capitalisation and Subscription Agreement remain unchanged and are in full force and effect.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**CHUNG Kai Cheong**  
Company Secretary

Hong Kong, 28 April 2017

*As at the date of this announcement, the directors of the Company comprise:*

*Executive Directors:*

Mr. LI Ming  
Mr. LI Hu  
Mr. WANG Yeyi  
Mr. SUM Pui Ying  
Mr. WEN Haicheng  
Mr. LI Hongbo

*Non-executive Directors:*

Mr. ZHAO Lijun  
Mr. YAO Dafeng  
Mr. FANG Jun  
Ms. SHANGGUAN Qing

*Independent non-executive Directors:*

Mr. TSANG Hing Lun  
Mr. HAN Xiaojing  
Mr. WANG Zhifeng  
Mr. SUEN Man Tak  
Mr. JIN Qingjun

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377