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雲南水務投資股份有限公司
Yunnan Water Investment Co., Limited*

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock code: 6839)

INSIDE INFORMATION

**ISSUE AND PUBLICATION OF 2016 ANNUAL MANAGEMENT
REPORT ON ASSET-BACKED SECURITIES**

This announcement is made by Yunnan Water Investment Co., Limited* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 1 August 2016 and 21 September 2016 in relation to the issue of the asset-backed securities with a principal amount of RMB1,000,000,000 by the non-wholly owned subsidiaries of the Company to institutional investors in the People's Republic of China (the “**Issue**”). Kaiyuan Securities Co., Ltd.* (開源證券股份有限公司) (“**Kaiyuan Securities**”) is the manager of the Issue.

Immediately following the Issue, Kaiyuan Securities has published the 2016 Annual Management Report on the Company's Asset-backed Securities Special Program for Water Tariff Collection Rights* (《雲南水務水費收費權資產支持專項計劃2016年年度資產管理報告》) and related appendices on its website (<http://www.kysec.cn/>). For details, please see <http://www.kysec.cn/Column.aspx?ColId=541>.

By Order of the Board of
Yunnan Water Investment Co., Limited*
Jiao Jun
Acting Chairman

Kunming, the PRC
28 April 2017

As at the date of this announcement, the executive Directors are Mr. Yu Long, Mr. Dai Richeng, Mr. Liu Xujun and Mr. Huang Yunjian, the non-executive Directors are Mr. Jiao Jun (Acting Chairman), Mr. He Yuanping and Mr. Feng Zhuangzhi, and the independent non-executive Directors are Mr. Kwok For Chi, Mr. Ma Shihao, Mr. Ren Gangfeng and Mr. Hu Song.

** For identification purposes only*