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偉俊礦業集團有限公司 *
**WAI CHUN MINING INDUSTRY GROUP
COMPANY LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 660)

**FURTHER EXTENSION OF LONG STOP DATE
AND
FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO ACQUISITION OF ENTIRE ISSUED SHARE CAPITAL OF THE
TARGET COMPANY**

Reference is made to the announcements of Wai Chun Mining Industry Group Company Limited (the “**Company**”) dated 18 May 2016, 8 June 2016, 29 June 2016, 29 July 2016, 29 August 2016, 28 September 2016, 28 October 2016 and 30 December 2016 in relation to, among other things, the Proposed Acquisition, the extension of the Long Stop Date and delays in despatch of the circular (together the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

FURTHER EXTENSION OF LONG STOP DATE

Pursuant to the S&P Agreement and the supplemental agreements dated 29 July 2016, 28 September 2016 and 30 December 2016 entered into between the Purchaser and the Vendor, if any of the Conditions to the S&P Agreement are not fulfilled on or before 28 April 2017 (or such later date as the Purchaser and the Vendor may agree in writing), the rights and obligations of the parties to the S&P Agreement shall lapse and be of no further effect except for antecedent breach.

As more time is required to fulfill the Conditions, the Purchaser and the Vendor have agreed in writing on 28 April 2017 to extend the Long Stop Date to a date on or before 31 May 2017 (or such other date as the Purchaser and the Vendor may otherwise agree).

Save for the amendments above, all other terms of the S&P Agreement shall remain unchanged and in full force and effect.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As mentioned in the announcement of the Company dated 30 December 2016, the expected despatch date of the Circular has been delayed to a date falling on or before 28 April 2017. However, as additional time is required by the Company to prepare and finalize the information for inclusion in the Circular including, but not limited to, the accountants’ report of the Target Company, pro forma financial information on the Enlarged Group, and a letter setting out the advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders, the despatch date of the Circular is expected to be postponed to a date falling on or before 31 May 2017.

** for identification purpose only*

By order of the Board
Wai Chun Mining Industry Group Company Limited
LAM Ching Kui
Chairman and Chief Executive Officer

Hong Kong, 28 April 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

LAM Ching Kui (*Chairman and Chief Executive Officer*)

Independent Non-executive Directors:

CHAN Chun Wai, Tony

HAU Pak Man

TO Yan Ming, Edmond