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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

OVERSEAS REGULATORY ANNOUNCEMENTS

(These overseas regulatory announcements are issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited)

The following announcements are released by CITIC Envirotech Ltd. (a subsidiary of CITIC Limited) to Singapore Exchange Limited on 28 April 2017:-

- (1) Response to SGX in relation to CITIC Envirotech Ltd.'s announcement dated 24 April 2017;**
- (2) Appointment of Audit, Nominating and Remuneration Committee Member; and**
- (3) Increase in share capital pursuant to the exercise of employee share options.**

Hong Kong, 28 April 2017

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong, Ms Li Qingping and Mr Pu Jian; the non-executive directors of CITIC Limited are Mr Yang Jinming, Mr Liu Yeqiao, Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Ms Lee Boo Jin, Mr Noriharu Fujita and Mr Paul Chow Man Yiu.

Response to SGX Queries::**Issuer & Securities**

Issuer/ Manager	CITIC ENVIROTECH LTD.
Stapled Security	No

Announcement Details

Announcement Title	Response to SGX Queries
Date & Time of Broadcast	28-Apr-2017 17:38:45
Status	New
Supplementary Title	On Other Announcements
Announcement Reference	SG170428OTHRXU87
Submitted By (Co./ Ind. Name)	Dr Lin Yucheng
Designation	Group CEO and Executive Director
Description (Please provide a detailed description of the change in the box below)	Please see attached Response to SGX queries
Attachments	@CEL_Response to SGX on Xinji PPP Project April 2017..pdf Total size =81K



CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**RESPONSE TO SGX IN RELATION TO THE COMPANY'S ANNOUNCEMENT
DATED 24 APRIL 2017**

The Board of Directors (the "Board") of CITIC Envirotech Ltd ("CEL", the "Company" or "Group") wishes to respond to the queries raised by SGX in relation to the Company's announcement dated 24 April 2017, titled "CITIC Envirotech Won Bid For a RMB 204 million PPP Project in Xinji City, Hebei Province, China".

SGX query 1

Please disclose the breakdown of the RMB 204 million Public Private Partnership project ("PPP") in Xinji.

Company's response

The bid price of RMB 204 million is based on the investment and operation of an existing 66,000 m³/day wastewater treatment plant (TOT) valued at RMB 154 million, as well as the design, construction, investment and operation of a 34,000 m³/day wastewater treatment plant (BOT) valued at RMB 50 million.

SGX query 2

Please disclose the Company's financial contribution to the PPP. Specifically, the Company should detail the type of contribution and its corresponding amount.

Company's response

The Company's share of the financial contribution to the RMB 204 million PPP project is RMB 183.6 million, which is equivalent to 90% of its shareholding in the PPP. The financial contribution of the Company will be RMB 72 million from internal source of fund and RMB 111.6 million from bank financing.

SGX query 3

Please provide details of the Transfer-Operate-Transfer ("TOT") cum Build-Operate-Transfer ("BOT") arrangements.

Company’s response

The Transfer-Operate-Transfer (“TOT”) arrangement is to invest and operate an existing 66,000 m3/day wastewater plant. The Build-Operate-Transfer (“BOT”) arrangement is to design, construct, invest and operate a 34,000 m3/day wastewater plant.

SGX query 4

Please provide details of the “minimum offtake from the local government and a service concession of 30 years” as indicated in the announcement.

Company’s response

The PPP project comes with a concession life of 30 years and the guaranteed minimum quantity offtake by the government is as follows:

Minimum off-take	Year 1-2	Year 3-4	Years 5,6,7	Year 8	Year 9	Year 10	Year 11 onwards
Water Volume	40,000 m3/day	50,000 m3/day	60,000 m3/day	70,000 m3/day	80,000 m3/day	90,000 m3/day	100,000 m3/day

SGX query 5

What is the local county’s government’s role and objective in the PPP joint venture?

Company’s response

The local county government has a 10% stake in the PPP. The roles and objectives of the local government in the PPP include raising fund for the project, sharing the risks of the project with the Company which will be receiving the water tariff from the government as well as utilizing the technical and project management skills of the Company.

SGX query 6

Please disclose whether there was any additional capital contribution by the Company for the tender and award of the PPP.

Company’s response

No additional capital contribution was made by the Company for the tender and award of the PPP.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
28 April 2017

Change - Change in Corporate Information::APPOINTMENT OF AUDIT, NOMINATING AND REMUNERATION COMMITTEE MEMBER**Issuer**

Issuer/ Manager	CITIC ENVIROTECH LTD.
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Announcement Details

Announcement Title	Change - Change in Corporate Information
Date & Time of Broadcast	28-Apr-2017 17:44:08
Status	New
Announcement Sub Title	APPOINTMENT OF AUDIT, NOMINATING AND REMUNERATION COMMITTEE MEMBER
Announcement Reference	SG1704280THRI1NQ
Submitted By (Co./ Ind. Name)	Dr Lin Yucheng
Designation	Group CEO and Executive Director
Description (Please provide a detailed description of the event in the box below)	APPOINTMENT OF AUDIT, NOMINATING AND REMUNERATION COMMITTEE MEMBER

Place Of Incorporation

Existing	New
Singapore	

Registered Address

	Existing	New
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Attachments	@CEL.Appointment of AC.RC.andNC member.pdf Total size =70K
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CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**APPOINTMENT OF AUDIT, NOMINATING AND REMUNERATION
COMMITTEE MEMBER**

The Board of Directors of CITIC Envirotech Ltd. (the “Company”) is pleased to announce the appointment of Mr. Bi Jingshuang as an additional Member of the Audit, Nominating and Remuneration Committees with effect from 27 April 2017.

Consequent to the above appointment, the composition of the respective Committees are as follows:

Audit Committee

Mr. Yeung Koon Sang alias David Yeung	-	Chairman
Mr. Tay Beng Chuan	-	Member
Mr. Lee Suan Hiang	-	Member
Mr. Bi Jingshuang	-	Member

Nominating Committee

Mr. Tay Beng Chuan	-	Chairman
Dr. Lin Yucheng	-	Member
Mr. Yeung Koon Sang alias David Yeung	-	Member
Mr. Lee Suan Hiang	-	Member
Mr. Bi Jingshuang	-	Member

Remuneration Committee

Mr. Lee Suan Hiang	-	Chairman
Mr. Yeung Koon Sang alias David Yeung	-	Member
Mr. Tay Beng Chuan	-	Member
Mr. Bi Jingshuang	-	Member

By Order of the Board

Lotus Isabella Lim Mei Hua
Company Secretary
Date: 28 April 2017

Change - Change in Corporate Information::INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS**Issuer**

Issuer/ Manager	CITIC ENVIROTECH LTD.
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Announcement Details

Announcement Title	Change - Change in Corporate Information
Date & Time of Broadcast	28-Apr-2017 17:45:41
Status	New
Announcement Sub Title	INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS
Announcement Reference	SG170428OTHRWU4A
Submitted By (Co./ Ind. Name)	Dr Lin Yucheng
Designation	Group CEO and Executive Director
Description (Please provide a detailed description of the event in the box below)	INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS

Place Of Incorporation

Existing	New
Singapore	

Registered Address

	Existing	New
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Attachments	@ CEL.Issuance of shares pursuant to exercise of share options..pdf Total size =82K
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CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF
EMPLOYEE SHARE OPTIONS**

The Board of Directors of CITIC Envirotech Ltd (“the Company”) would like to announce the issue and allotment of 20,928,800 ordinary shares (the “New Shares”) in the capital of the Company pursuant to the exercise of options granted under the CITIC Envirotech Share Option Scheme.

The exercise price for the 3,333,800 New Shares was at S\$0.5675 per New Share and the exercise price for 17,595,000 New Shares was at S\$0.276 per New Share.

The New Shares will rank pari passu in all respects with the existing issued shares of the Company and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 2 May 2017.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 2,272,726,276 ordinary shares.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

28 April 2017