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## **NON-COLLATERALISED STRUCTURED PRODUCTS**

issued by



**BOCI ASIA LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(“Issuer”)**

This announcement serves to inform investors in the Structured Products of the updated information about the Issuer.

The Issuer has released the consolidated financial statements for the year ended 31 December 2016 (“**Consolidated Financial Statement 2016**”) on 28 April 2017. You can obtain a full copy of the Consolidated Financial Statements 2016 in English and its Chinese translation from the following link:

**Consolidated Financial Statements 2016 (English version)**

<http://www.bocifp.com/en/about/financial-report>

**Consolidated Financial Statements 2016 (Chinese translation)**

<http://www.bocifp.com/tc/about/financial-report>

**BOCI ASIA LIMITED**

Hong Kong, 28 April 2017