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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding Resolutions at the 25th Meeting of the Third Session of the Board" and so on as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 29 April 2017 is enclosed hereto as overseas regulatory announcement.

By Order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 28 April 2017

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Chen Hongsheng and Mr. Zhao Jibin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 25th Meeting of the Third Session of the Board

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 25th meeting of the third session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**”), with written notice served on 17 April 2017, was held on site on 28 April 2017 at 22 Andingmen Xibinhe Road, Dongcheng District, Beijing. The meeting was chaired by Ling Wen (Vice Chairman). Han Jianguo, Li Dong, Fan Hsu Lai Tai, Gong Huazhang, Guo Peizhang, Chen Hongsheng and Zhao Jibin, all being directors, attended the meeting. Eight out of the eight eligible directors attended the meeting in person. Huang Qing (Secretary to the Board) attended the meeting. Zhai Richeng (Chairman of the Supervisory Committee) and Zhou Dayu (Supervisor) attended the meeting as non-voting participants. The convening of the meeting was in compliance with relevant laws including the Company Law, administrative regulations, departmental rules and the articles of association of the Company. Wang Jinli (Senior Vice President), Wang Yongcheng (Vice President), Wang Shumin (Vice President), Jia Jinzhong (Vice President), Zhang Kehui (Chief Financial Officer) and Xiao Chuangying (Assistant of the President) attended the meeting as non-voting participants.

The following resolutions were passed after due consideration of the participating directors:

I. Resolution on the 2017 First Quarterly Financial Report of China Shenhua Energy Company Limited

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

II. Resolution on the 2017 First Quarterly Report of China Shenhua Energy Company Limited

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

The 2017 first quarterly report and this announcement were disclosed on the website of the Shanghai Stock Exchange at the same time.

III. Resolution on the 2017 Outward Donation Budget of China Shenhua Energy Company Limited

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

IV. Resolution on Registration and Issuance of Domestic Bonds

The Board considered and approved:

1. to agree the Company to apply for the unified registration and issuance qualification of DFI (Debt Financing Instruments) from the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會). Types of bonds include the product range stipulated by DFI such as super short-term debentures, short-term debentures, interim notes and perpetual bonds. The total issue size (balance) upon the registration is controlled within RMB30 billion, which could be adjusted flexibly among the types, and could be selected for one-off issuance or issuance in tranches according to the capital needs within the validity period of registration. The longest issue term of a single product in compliance with the term of product as stipulated in DFI shall not exceed eight years (terms of perpetual bonds could be extended accordingly), and the proceeds would be used to invest in the approved projects, repay borrowings from financial institutions and replenish current capital of the Company.

2. to agree the Company to register corporate bonds at domestic stock exchanges with a total issue size (balance) of not more than RMB20 billion, and to select for one-off issuance or issuance in tranches according to the capital needs within the validity period of registration. The term shall not exceed 10 years, and the proceeds would be used to invest in the approved projects, repay borrowings from financial institutions and replenish current capital of the Company.

3. to agree to, after the consideration and approval of the resolution on granting the Board to determine the matters of bond issuance at the 2016 annual general meeting, delegate authority to the president and the chief financial officer of the Company to determine and organize the implementation of matters within the range of registration amount in the above item 1 and 2 and other than the types of the bonds, range of amount, terms and the use of proceeds, including but not limited to specific time of issuance and the amount of issuance for each time, etc..

Voting result: 8 ballots carrying voting rights, 8 assenting votes, 0 dissenting vote, 0 abstained vote

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

29 April 2017

China Shenhua Energy Company Limited Announcement Regarding Online Discussion Forum for Investors

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The first quarterly report for the year 2017 of China Shenhua Energy Company Limited (the “**Company**”) was disclosed on 29 April 2017. In order to address investors’ questions on the operation result of the Company, the Company will hold an online discussion forum named “China Shenhua Online Discussion Forum for Investors” via the “e-interaction” platform of the Shanghai Stock Exchange on 4 May 2017, and all investors are welcome to participate. Details of the discussion forum are as follows:

1. Time: 3:30pm to 4:30pm on 4 May 2017
2. Staff members of the Company: the secretary to the board of directors, and other concerned staff members
3. Method: to participate in the discussion, investors may sign up and log in the “e-interaction” platform of the Shanghai Stock Exchange (website: <http://sns.sseinfo.com>) and then click the link for “China Shenhua Online Discussion Forum for Investors” under “SSE e Forum” on the homepage. Investors may submit questions concerned online in advance.
4. Enquiry hotline: 010-5813 1088, 5813 3363

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
29 April 2017