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星美控股
SMI HOLDINGS GROUP LIMITED
星美控股集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 198)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 26 April 2017 in relation to the proposed share consolidation (the “**Announcement**”). This clarification announcement is supplemental to and should be read in conjunction with the Announcement. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to clarify a typographical error on page 8 of the Announcement in the section headed “EXPECTED TIMETABLE”. The original counter for trading in the Consolidated Shares will re-open at 9:00 a.m. on Monday 19 June 2017 in board lots of 4,000 Consolidated Shares instead of 800 Consolidated Shares (in the form of new share certificates).

Save as the above, all other contents of the Announcement remain unchanged.

By Order of the Board
SMI Holdings Group Limited
Yang Rongbing
Executive Director

Hong Kong, 28 April 2017

As at the date of this announcement, the executive Directors are Mr. CHENG Chi Chung, Mr. YANG Rongbing and Mr. KONG Dalu; the non-executive Directors are Dr. YAP Allan and Mr. HUNG Ka Hai Clement; and the independent non-executive Directors are Mr. PANG Hong, Mr. LI Fusheng and Mr. WONG Shui Yeung.