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SINOREF
SINOREF HOLDINGS LIMITED
華耐控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1020)

**CLARIFICATION ANNOUNCEMENT ON
NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the Company's announcements dated 27 April 2017 ("Announcements") relating to the Notice of Annual General Meeting and Circular for the Annual General Meeting. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

The Board would like to clarify that due to the clerical error in the announcements, the words "extraordinary" be changed to "annual" and "EGM" be changed to "AGM" on page 5 in the announcement of the Notice of Annual General Meeting and also in that Notice on page 18 of the Circular announcement relating to the Annual General Meeting.

By order of the Board
Sinoref Holdings Limited
Zhu Min
Chairman

Hong Kong, 28 April 2017

As at the date of this announcement, the executive Directors are Mr. Zhu Min, Mr. Gao Xiang, Mr. Lu Yongchao, Mr. Xu Yejun and Mr. Sin Kwok Wai Ronald; the non-executive Directors are Mr. Chow Chi Wa and Ms. Yip Sum Yu, and the independent non-executive Directors are Mr. Cao Ke, Mr. Tong Yiu On, Steve and Mr. Li Yik Sang.