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(Incorporated in Bermuda with limited liability)
(Stock Code: 1141)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that the special resolutions as set out in the notice of SGM were duly passed by the Shareholders by way of poll at the SGM held on 28 April 2017.

References are made to the circular (the “**Circular**”) of Skyway Securities Group Limited (the “**Company**”) and the notice of the special general meeting (the “**SGM**”) of the Company dated 6 April 2017 in relation to the Share Premium Cancellation and the Change of Company Name. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

POLL RESULTS AT THE SGM

The Board is pleased to announce that the special resolutions to approve the Share Premium Cancellation and the proposed Change of Company Name were duly passed by the Shareholders at the SGM held on 28 April 2017 by way of poll.

As at the date of the SGM, a total of 18,828,757,729 Shares were in issue, which was the total number of Shares to attend and vote for or against the resolutions at the SGM. There was no Shareholder has a material interest in the Share Premium Cancellation and the proposed Change of Company Name and the transactions contemplated thereunder which was different from other Shareholders, accordingly no Shareholder was required to abstain from voting on the resolution approving the Share Premium Cancellation and the proposed Change of Company Name and the transactions contemplated thereunder at the SGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the SGM as set out in Rule 13.40 of the Listing Rules.

* For identification purposes only

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

Detail of the poll results of the SGM is set out below:–

SPECIAL RESOLUTIONS		Number of votes (approximate%)	
		For	Against
1.	To approve the Share Premium Cancellation	15,174,012,237 (100%)	0 (0%)
2.	To approve the Change of Company Name	15,174,012,237 (100%)	0 (0%)

Note: The full text of the resolutions is set out in the notice convening the SGM.

As more than 75% of the votes were cast for the resolutions, the resolutions were duly passed as the special resolutions at the SGM.

By Order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 28 April 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)

Mr. Wang Haixiong (*Chief Executive Officer*)

Independent Non-executive Directors:

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert