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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a BOT Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 29 April 2017, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
29 April 2017

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A BOT PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway Construction Investment Group Corporation Limited (the leading company of the consortium, hereinafter referred to as “**Investment Group**”), China Railway Fourth Survey and Design Institute Group Co., Ltd. (中鐵第四勘察設計院集團有限公司), China Railway Construction Bridge Engineering Bureau Group Co., Ltd. (中國鐵建大橋工程局集團有限公司), China Railway 14th Bureau Group Co., Ltd., all being subsidiaries of the Company, and China Railway Real Estate Co., Ltd. (中鐵建置業有限公司) won the bid for the project of Gaotang-Dong’e Expressway under public tender for investors with a total investment amount of RMB6.3 billion. The construction period is 3 years and the toll collection period is 24 years and 9 months.

The capital for the project amounts to approximately RMB1,575 million, accounting for 25% of the total investment. In the capital, Investment Group will contribute 23.9%, which is equivalent to approximately RMB377 million, China Railway Real Estate Co., Ltd. (中鐵建置業有限公司), an associate of Investment Group, will contribute 75%, which is equivalent to approximately RMB1,181 million, China Railway Construction Bridge Engineering Bureau Group Co., Ltd. (中國鐵建大橋工程局集團有限公司) and China Railway 14th Bureau Group Co., Ltd., both being wholly-owned subsidiaries of the Company, will contribute 0.5% respectively, each of which is equivalent to approximately RMB7.88 million, China Railway Fourth Survey and Design Institute Group Co., Ltd. (中鐵第四勘察設計院集團有限公司), a wholly-owned subsidiary of the Company, will contribute 0.1%, which is equivalent to approximately RMB1.58 million. The outstanding portion for project financing other than the aforementioned capital, represents 75% of the total estimated investment, which is equivalent to approximately RMB4,725 million, and will be raised by a project company through bank loans and other means.

The bidding for the project was considered and approved at the 39th meeting of the third session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
29 April 2017