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(Incorporated in Bermuda with limited liability)
(Stock Code: 1141)

**EXACT AMOUNT OF SPECIAL CASH DIVIDEND PER SHARE
AND
ENTITLEMENT UNDER THE DISTRIBUTION**

Reference is made to the circular of the Company dated 10 April 2017 (the “**Circular**”) in relation to, among others, the Distribution and the Special Dividend. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Circular.

As disclosed in the Circular, the Company proposed a Special Dividend of no less than HK\$0.021 per Share to be distributed and paid in cash to the Shareholders whose names are registered on the register of members of the Company on the Record Date, subject to the fulfillment of the conditions precedent set out in the Circular.

The Board is pleased to announce that subject to the fulfillment of conditions precedent of the Special Dividend, the exact amount for the Special Dividend will be HK\$0.03255 per Share.

As disclosed in the Circular, The Company proposes the Distribution pursuant to which (1) all the CSPT Shares held by the Group and (2) all the FW Shares held by the Group will be distribute to the Shareholders whose names are registered on the register of members of the Company on the Record Date.

* For identification purpose only

Based on 1,215,971,647 CSPT Shares held by the Group as at the date of this announcement, with reference to 18,828,757,729 Shares in issue as at the date of this announcement and assuming that there will be no change in shareholdings of the Company since the date of this announcement and up to the Record Date, Shareholders shall receive approximately 645 CSPT Shares for every 10,000 Shares held by the Shareholders. Based on the closing price of HK\$0.23 per CSPT Share as quoted on the Stock Exchange on the date of this announcement, the market value of 645 CSPT Shares represents approximately HK\$148.35.

Based on 315,692,000 FW Shares held by the Group as at the date of this announcement, with reference to 18,828,757,729 Shares in issue as at the date of this announcement and assuming that there will be no change in shareholdings of the Company since the date of this announcement and up to the Record Date, Shareholders shall receive approximately 167 FW Shares for every 10,000 Shares held by the Shareholders. Based on the closing price of HK\$0.345 per FW Share as quoted on the Stock Exchange on the date of this announcement, the market value of 167 FW Shares represents approximately HK\$57.62.

Set out below is the expected timetable in respect of the Distribution and the Special Dividend

Last day of dealings in the Shares on a cum-entitlement basis.....	2 May 2017
First day of dealing in the Shares on an ex-entitlement basis.....	4 May 2017
Latest time for lodging transfers of the Shares for registration in order to qualify for the Distribution and the Special Dividend.....	4:30 p.m. on 5 May 2017
Closure of register of members of the Company for determination of entitlement under the Distribution and the Special Dividend.....	8 May 2017 to 10 May 2017
Record Date for determination of entitlements under the Distribution and the Special Dividend	10 May 2017
Register of members re-opens	11 May 2017
Payment of the Special Dividend.....	24 May 2017
Completion of the Distribution (i.e. transfer of CSPT Shares and FW Shares to the qualified Shareholders	26 May 2017
Despatch of the CSPT Shares and FW Shares certificates to the qualified Shareholders.....	26 May 2017

The expected timetable for the completion of Distribution and the payment of Special Dividend, set out above is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Distribution and the Special Dividend would be fulfilled. All times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable is subject to change, and any changes will be announced in a separate announcement by the Company as and when appropriate.

Pursuant to the expected timetable of the Distribution and the Special Dividend, the expected last day for dealings in the Shares on a cum-entitlement basis will be 2 May 2017 and dealings in the Shares on an ex-entitlement basis shall commence on 4 May 2017.

As of the date of this announcement, the Distribution Conditions and the conditions precedent of the Special Dividend remain to be fulfilled and there is no assurance that the Distribution Conditions and the conditions precedent of the Special Dividend will be fulfilled.

Any Shareholder or other person contemplating transferring, selling or purchasing the Shares is advised to exercise caution when dealing in the Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser. Any Shareholder or other person dealing in the Shares up to the date on which all the conditions to which the Special Dividend and/or the Distribution is subject to are fulfilled will accordingly bear the risk that the Distribution and/or the payment of the Special Dividend may not become unconditional or may not proceed.

By Order of the Board
Skyway Securities Group Limited
Lin Yuehe
Chairlady

Hong Kong, 28 April 2017

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms. Lin Yuehe (*Chairlady*)

Mr. Wang Haixiong (*Chief Executive Officer*)

Independent Non-executive Directors:

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert