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中裕燃氣控股有限公司

ZHONGYU GAS HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3633)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Chinese version of the notice of annual general meeting (“**AGM Notice**”) of Zhongyu Gas Holdings Limited (the “**Company**”) and the corresponding Chinese version proxy form (“**Proxy Form**”) both published by the Company on its website and the website of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) on 21 April 2017.

The Company notes that there is a translation error in the Chinese AGM Notice and the Chinese Proxy Form in relation to resolution 2(a)(ii) as set out in both documents regarding the re-election of retiring directors, whereby reference to the proposed re-election of director set out in resolution 2(a)(ii) of the Chinese AGM Notice and the Chinese Proxy Form should have been “魯肇衡” as per the English version of the AGM Notice and the Proxy Form.

Save as disclosed above, all other information in the Chinese and English versions of the AGM Notice and the Proxy Form remains unchanged.

The Company has published the revised Chinese version of both the AGM Notice and the Proxy Form on its website and the website of the Stock Exchange. For completeness, the English version of the same have also been uploaded again but the contents are the same as those published on 21 April 2017. The Company will despatch the revised Chinese AGM Notice and the corresponding Chinese Proxy Form to its shareholders as soon as practicable.

By order of the Board
Zhongyu Gas Holdings Limited
Wang Wenliang
Chairman

Hong Kong, 28 April 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Director is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan and Dr. Luo Yongtai.