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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 28 April 2017 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Li Yuzhuo
Joint Company Secretary

Beijing, the PRC
28 April 2017

As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.

* *For identification purpose only*

METALLURGICAL CORPORATION OF CHINA LTD.*
ANNOUNCEMENT ON MAJOR OPERATING INFORMATION
FOR THE FIRST QUARTER OF 2017

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The aggregate value of newly-signed contracts of the Company for the first quarter of 2017 amounted to RMB126.23 billion, representing a year-on-year increase of 12.0%, among which, engineering and construction contracts amounted to RMB116.95 billion. Among the engineering and construction contracts, 283 contracts are of a single contract value of RMB50 million or above, with an aggregate contract value of RMB108.05 billion, representing a year-on-year increase of 12.2%. The major operating data of newly-signed engineering and construction contracts with contract value of RMB50 million or above is set out as follows:

Business segment	January to March 2017		
	Number of newly-signed contracts	Amount of newly-signed contracts (RMB 100 million)	Year-on-year changes (%)
Housing construction	118	513.4	-7.2
Infrastructure projects	43	166.7	-28.0
Metallurgical projects	54	174.2	253.0
Other	68	226.3	75.6
Total	283	1,080.5	12.2

The Company does not have any material projects signed but not yet implemented for the first quarter of 2017.

Announcement is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
 28 April 2017

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