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*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1141)

## FULFILLMENT OF PROFIT GUARANTEE

The Board is pleased to announce that the Profit Guarantee has been fulfilled in accordance with the Audited Accounts of the Target Companies.

References are made to the circular (the “**Circular**”) of Skyway Securities Group Limited (formerly known as “Mission Capital Holdings Limited”) (the “**Company**”) dated 26 August 2015 in relation to, among others, the major acquisitions on the part of the Company in relation to the acquisitions of Skyway Securities Investment Limited (“**Skyway Securities**”) and Skyway Futures Limited (“**Skyway Futures**”, together with Skyway Securities as the “**Target Companies**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

As disclosed in the Circular, the Vendors have jointly and severally guaranteed, warranted and represented to the Purchaser that the average of the two years’ aggregate audited net profits before tax of the Target Companies for the two financial years ended 31 December 2015 and 31 December 2016 respectively shall be not less than HK\$120,000,000 per financial year (the “**Profit Guarantee**”).

\* For identification purpose only

The board of directors of the Company (the “**Board**”) is pleased to announce that based on the audited financial statements of the Target Companies for the financial years ended 31 December 2015 and 31 December 2016 (the “**Audited Accounts**”), the Profit Guarantee has been fulfilled.

By Order of the Board  
**Skyway Securities Group Limited**  
**Lin Yuehe**  
*Chairlady*

Hong Kong, 28 April 2017

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Ms. Lin Yuehe (*Chairlady*)

Mr. Wang Haixiong (*Chief Executive Officer*)

*Independent Non-executive Directors:*

Mr. Chan Kwan Pak

Mr. Siu Gee Tai

Mr. Siu Siu Ling Robert