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中信建投証券股份有限公司

CSC Financial Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6066)

Announcement
Redemption of Subordinated Bond

Reference is made to the announcement of CSC Financial Co., Ltd. (“**the Company**”) dated 14 March 2017 in relation to the decision to redeem the first tranche of subordinated bond in 2015 (“**Subordinated Bond**”) with a total amount of RMB6 billion privately issued by the Company in April 2015.

The Company hereby announces that the Company has exercised the option for the Company to redeem the Subordinated Bond and has fully redeemed the Subordinated Bond on 27 April 2017.

By order of the Board
CSC Financial Co., Ltd.
Wang Changqing
Chairman

Beijing, the PRC, 28 April 2017

As at the date of this announcement, the executive Directors of the Company are Mr. WANG Changqing and Mr. QI Liang; the non-executive Directors of the Company are Mr. YU Zhongfu, Ms. HU Donghui, Mr. WANG Chenyang, Mr. WANG Shouye, Mr. LIU Dingping and Ms. WANG Shumin; and the independent non-executive Directors of the Company are Mr. FENG Genfu, Ms. ZHU Shengqin, Mr. DAI Deming, Mr. BAI Jianjun and Mr. LIU Qiao.