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**JILIN JIUTAI RURAL COMMERCIAL BANK CORPORATION LIMITED \***  
**吉林九台農村商業銀行股份有限公司 \***  
(A joint stock company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6122)

**FINANCIAL DATA SUMMARY**  
**FOR THE FIRST QUARTER OF 2017**

This announcement is made by Jilin Jiutai Rural Commercial Bank Corporation Limited (the “**Bank**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10B of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In accordance with the relevant laws and regulations of the People's Republic of China (the “**PRC**”), due to the issuance of tier-two capital bonds by the Bank, the unaudited financial data of the Bank for the three months ended March 31, 2017 (the “**Financial Data**”) has been published on the websites of China Central Depository & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and China Foreign Exchange Trade System & National Interbank Funding Center (<http://www.chinamoney.com.cn>).

**(I) Financial Data Summary**

The summary of the key items of the consolidated Financial Data of the Bank prepared in accordance with China Accounting Standards for Business Enterprises (the “**PRC GAAP**”) is set out as follows:

	<b>For the three months ended March 31, 2017 and as at March 31, 2017 RMB'0,000 (unaudited)</b>
<b>Total assets</b>	<b>19,536,777.86</b>
<b>Total liabilities</b>	<b>17,866,527.65</b>
<b>Net profit</b>	<b>64,064.69</b>

## (II) Capital Adequacy Ratios

As at the end of the first quarter of 2017, the consolidated capital adequacy ratio, core tier-one capital adequacy ratio and tier-one capital adequacy ratio of the Bank were 13.56%, 10.61% and 10.80%, respectively, which were in compliance with the relevant regulatory requirements of the PRC. Details are as follows:

*Unit: RMB'0,000, unless otherwise stated*

<b>Item</b>	<b>As at March 31, 2017</b>
Total capital	1,885,560.38
Including: Core tier-one capital	1,500,516.10
Other tier-one capital	25,305.37
Tier-two capital	359,738.91
Capital deductions	114,200.45
Including: Core tier-one capital deductions	114,200.45
Other tier-one capital deductions	0.00
Tier-two capital deductions	0.00
Net capital	1,771,359.93
Total risk-weighted assets	13,065,530.84
Core tier-one capital adequacy ratio	10.61%
Tier-one capital adequacy ratio	10.80%
Capital adequacy ratio	13.56%

*Note:* According to the relevant provisions of the Administrative Measures for the Capital of Commercial Banks (Provisional) (《商業銀行資本管理辦法(試行)》) formulated by the China Banking Regulatory Commission, the Bank adopted the weighted approach, standardized approach and basic indicator approach to measure capital requirements for its credit risk, market risk and operational risk, respectively.

## (III) Investment

As at the end of the first quarter of 2017, the consolidated long-term equity investments of the Bank amounted to RMB218.2 million.

## (IV) Capital Instruments Issued

As at the end of the first quarter of 2017, the balance of subordinated bonds of the Bank amounted to RMB0.7 billion and the balance of tier-two capital bonds amounted to RMB1.7 billion.

During the first quarter of 2017, the Bank settled the interest payments and completed the information disclosure for the issuance of subordinated bonds and tier-two capital bonds in strict accordance with the regulatory requirements.

Shareholders and potential investors of the Bank are reminded that the Financial Data and its summary disclosed in this announcement were prepared in accordance with the PRC GAAP, which may require adjustment during the course of auditing.

**Shareholders and potential investors of the Bank are reminded that the Financial Data has not been reviewed or audited by the Bank's independent auditors. Differences may arise between such financial information and the data disclosed in audited report due to review and audit adjustment. Shareholders and potential investors of the Bank should exercise caution when dealing in the shares of the Bank and should not rely solely on such information.**

By order of the Board  
**Jilin Jiutai Rural Commercial Bank Corporation Limited\***  
**Gao Bing**  
*Chairman*

Changchun, China  
April 28, 2017

*As of the date of this announcement, the Board comprises Mr. Gao Bing, Mr. Liang Xiangmin and Mr. Yuan Chunyu as executive directors; Ms. Guo Yan, Mr. Wu Shujun, Mr. Zhang Xinyou, Mr. Wang Baocheng and Mr. Zhang Yusheng as non-executive directors; and Dr. Fu Qiong, Mr. Jiang Ning, Mr. Li Beiwei, Mr. Chung Wing Yin and Mr. Yang Jinguan as independent non-executive directors.*

\* *Jilin Jiutai Rural Commercial Bank Corporation Limited is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*