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**CNBM**

**China National Building Material Company Limited\***

**中國 建 材 股 份 有 限 公 司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 3323)

## **FIRST QUARTERLY REPORT OF 2017**

Reference is made to the announcements of the Company dated 22 May 2015, 27 May 2016, 27 July 2016, 13 September 2016, 22 September 2016, 26 September 2016 and 28 September 2016 and the circulars of the Company dated 2 April 2015 and 7 April 2016.

In April 2016, the Company carried out Unified Registration of Debt Financing Instruments (DFI) (including Super Short-term Commercial Paper, Short-term Commercial Paper, Medium-term Debentures and Perpetual Medium-term Debentures) in the China inter-bank bond market, which were issuable in different types and separate tranches. As of the date of this announcement, six tranches have been issued by the Company. The issue of the fourth tranche of the Perpetual Medium-term Debentures in 2016 was completed on 17 November 2016, with an aggregate principal amount of RMB2 billion, par value of RMB100, a maturity period of 5+N years and an annual coupon rate of 4.30%. The issue of the first tranche of the Super Short-term Commercial Paper in 2017 was completed on 11 January 2017, with an aggregate principal amount of RMB3 billion, par value of RMB100, a maturity period of 247 days and an annual coupon rate of 3.90%. The issue of the second tranche of the Super Short-term Commercial Paper in 2017 was completed on 13 February 2017, with an aggregate principal amount of RMB2.5 billion, par value of RMB100, a maturity period of 255 days and an annual coupon rate of 4.00%. The issue of the third tranche of the Super Short-term Commercial Paper in 2017 was completed on 6 March 2017, with an aggregate principal amount of RMB2 billion, par value of RMB100, a maturity period of 249 days and an annual coupon rate of 4.00%. The issue of the fourth tranche of the Super Short-term Commercial Paper in 2017 was completed on 9 March 2017, with an aggregate principal amount of RMB2 billion, par value of RMB100, a maturity period of 184 days and an annual coupon rate of 4.10%. The issue of the fifth tranche of the Super Short-term Commercial Paper in 2017 was completed on 10 April 2017, with an aggregate principal amount of RMB2 billion, par value of RMB100, a maturity period of 61 days and an annual coupon rate of 3.90%.

Relevant documents containing the details of the issue of the Perpetual Medium-term Debentures and Super Short-term Commercial Paper are available on the websites of China Money (<http://www.chinamoney.com.cn>) and Shanghai Clearing House (<http://www.shclearing.com>).

According to the relevant PRC regulations, the Company is required to publish the quarterly results on the websites of China Money, China Bond (<http://www.chinabond.com.cn>) and Shanghai Clearing House during the term of the Medium-term Debentures, Perpetual Medium-term Debentures and Super Short-term Commercial Paper.

The following is the financial information of the Group and the Company for the first quarter ended 31 March 2017 prepared under PRC GAAP, which is published simultaneously on the websites of China Money, China Bond and Shanghai Clearing House.

# 1. THE CONSOLIDATED FINANCIAL INFORMATION OF THE GROUP

## CONSOLIDATED BALANCE SHEET

As at 31 March 2017

Prepared by: China National Building Material Company Limited\*

Unit: RMB

Assets	31 March 2017	31 December 2016
<b>Current assets:</b>		
Cash and bank balance	<b>25,534,239,055.06</b>	18,224,408,178.13
Financial assets at fair value through profit or loss	<b>3,065,452,131.15</b>	2,692,940,925.28
Notes receivable	<b>11,371,333,203.40</b>	10,541,208,363.46
Accounts receivable	<b>37,899,487,027.43</b>	38,238,520,488.63
Prepayments	<b>13,284,453,582.69</b>	15,160,971,238.67
Interests receivable		
Dividends receivable	<b>45,772,759.97</b>	48,838,518.95
Other receivable	<b>23,279,290,802.98</b>	22,932,245,179.48
Inventories	<b>16,427,079,755.37</b>	15,204,778,114.44
Non-current assets due within one year		25,000,000.00
Other current assets	<b>2,261,166,459.65</b>	2,829,965,321.91
<b>Total current assets</b>	<b>133,168,274,777.70</b>	125,898,876,328.95

<b>Assets</b>	<b>31 March 2017</b>	31 December 2016
<b>Non-current assets:</b>		
Available-for-sale financial assets	<b>3,295,368,384.18</b>	3,080,072,064.76
Held-to-maturity investments		
Long-term receivables	<b>259,669,867.21</b>	275,156,915.69
Long-term equity investments	<b>10,812,465,414.18</b>	10,807,077,031.26
Investment properties	<b>298,267,355.53</b>	315,660,382.86
Fixed assets	<b>118,601,071,597.45</b>	118,967,067,284.16
Construction in progress	<b>8,630,588,381.27</b>	8,604,927,439.85
Construction materials	<b>41,290,595.79</b>	73,623,645.35
Disposals of fixed assets		
Intangible assets	<b>22,109,821,916.76</b>	22,093,810,765.03
Development expenses	<b>99,879,836.53</b>	95,756,585.93
Goodwill	<b>42,519,341,801.59</b>	42,519,341,801.59
Long-term deferred expenditures	<b>2,278,261,115.28</b>	2,208,774,800.62
Deferred income tax assets	<b>4,780,765,026.38</b>	4,611,693,904.72
Other non-current assets	<b>971,645,040.11</b>	999,826,688.39
<b>Total non-current assets</b>	<b>214,698,436,332.26</b>	214,652,789,310.21
<b>Total assets</b>	<b>347,866,711,109.96</b>	340,551,665,639.16

*Legal Representative:*  
**Song Zhiping**

*Chief Accountant:*  
**Chen Xuean**

*Head of the Accounting  
Department:*  
**Pei Hongyan**

<b>Liabilities</b>	<b>31 March 2017</b>	31 December 2016
<b>Current liabilities:</b>		
Short-term borrowings	<b>90,507,588,065.37</b>	82,340,848,059.06
Financial liabilities at fair value through profit or loss		
Notes payable	<b>12,899,372,174.23</b>	13,200,301,105.16
Accounts payable	<b>21,371,589,334.18</b>	21,378,518,720.69
Payment received in advance	<b>3,854,102,074.23</b>	3,087,897,622.87
Payroll payable	<b>599,354,303.02</b>	682,881,969.21
Taxes payable	<b>2,510,776,635.85</b>	3,434,178,626.66
Interests payable	<b>403,051,157.73</b>	518,517,147.58
Dividends payable	<b>257,443,262.18</b>	307,724,886.37
Other payables	<b>14,838,707,802.90</b>	14,100,625,463.59
Non-current liabilities due within one year	<b>21,348,808,372.16</b>	22,209,231,054.65
Other current liabilities	<b>38,218,923,366.16</b>	41,515,571,528.37
<b>Total current liabilities</b>	<b>206,809,716,548.01</b>	202,776,296,184.21
<b>Non-current liabilities:</b>		
Long-term borrowings	<b>22,873,844,478.77</b>	20,268,852,051.32
Debentures payable	<b>23,552,968,682.67</b>	23,247,379,100.49
Long-term payable	<b>15,708,223,930.98</b>	15,493,879,762.32
Long-term employees' remuneration payable		
Special payable	<b>60,852,878.63</b>	49,129,936.35
Accrued liabilities	<b>264,581,837.55</b>	265,604,951.97
Deferred income	<b>710,323,351.98</b>	788,355,448.63
Deferred income tax liabilities	<b>1,973,909,528.24</b>	1,966,471,185.80
Other non-current liabilities	<b>29,397,916.64</b>	109,170,079.37
<b>Total non-current liabilities</b>	<b>65,174,102,605.46</b>	62,188,842,516.25
<b>Total liabilities</b>	<b>271,983,819,153.47</b>	264,965,138,700.46

	31 March 2017	31 December 2016
<b>Owners' equity (or shareholders' equity):</b>		
Paid-up capital (share capital)	<b>5,399,026,262.00</b>	5,399,026,262.00
Other equity instruments	<b>11,907,366,600.00</b>	11,907,366,600.00
Including: Preferential shares		
Perpetual debentures	<b>11,907,366,600.00</b>	11,907,366,600.00
Capital reserve	<b>5,991,081,334.64</b>	5,991,081,334.64
Less: Treasury stock		
Other comprehensive income	<b>-330,468,033.40</b>	-475,780,875.69
Including: Currency translation differences	<b>-102,784,348.25</b>	-107,557,894.42
Special reserve	<b>30,413,614.77</b>	26,729,901.51
Surplus reserve	<b>1,293,857,653.84</b>	1,293,857,653.84
Undistributed profit	<b>29,972,971,812.25</b>	29,783,916,215.29
<b>Total owners' equity attributable to the Company</b>	<b>54,264,249,244.10</b>	53,926,197,091.59
Minority interests	<b>21,618,642,712.39</b>	21,660,329,847.11
<b>Total owners' equity</b>	<b>75,882,891,956.49</b>	75,586,526,938.70
<b>Total liabilities and owners' equity</b>	<b>347,866,711,109.96</b>	340,551,665,639.16

*Legal Representative:*  
**Song Zhiping**

*Chief Accountant:*  
**Chen Xuean**

*Head of the Accounting Department:*  
**Pei Hongyan**

## CONSOLIDATED INCOME STATEMENT

For the three months ended 31 March 2017

Prepared by: China National Building Material Company Limited\*

Unit: RMB

Item	January to March 2017	January to March 2016
<b>I. Total operating revenue</b>	<b>20,867,693,481.16</b>	18,983,267,452.89
Including: Operating revenue	<b>20,867,693,481.16</b>	18,983,267,452.89
<b>II. Total operating costs</b>	<b>21,392,547,345.81</b>	19,006,468,867.73
Including: Operating cost	<b>16,312,743,728.40</b>	14,538,017,909.60
Business tax and auxiliary charges	<b>165,518,248.94</b>	126,538,278.65
Selling expenses	<b>1,226,600,307.01</b>	1,005,121,803.75
Administrative expenses	<b>1,427,003,663.94</b>	1,183,593,386.33
Finance costs	<b>2,262,135,085.47</b>	2,158,490,222.10
Impairments loss on assets	<b>-1,453,687.95</b>	-5,292,732.70
Other		
Add: Gains on fair value changes (loss stated with “-”)	<b>404,914,178.18</b>	-311,096,066.62
Investment income (loss stated with “-”)	<b>277,684,069.09</b>	149,180,650.22
<b>III. Operating profit (loss stated with “-”)</b>	<b>157,744,382.62</b>	-185,116,831.24
Add: Non-operating income	<b>263,110,448.25</b>	443,599,977.85
Less: Non-operating expense	<b>81,943,364.88</b>	70,852,280.92
<b>IV. Total profit (total loss stated with “-”)</b>	<b>338,911,465.99</b>	187,630,865.69
Less: Income tax expense	<b>53,618,803.03</b>	-2,425,039.14
<b>V. Net profit (net loss stated with “-”)</b>	<b>285,292,662.96</b>	190,055,904.83
Net profit attributable to the owners of the Company	<b>189,055,596.96</b>	160,001,456.72
Minority interests	<b>96,237,066.00</b>	30,054,448.11

Legal Representative:  
**Song Zhiping**

Chief Accountant:  
**Chen Xuean**

Head of the Accounting  
Department:  
**Pei Hongyan**

## CONSOLIDATED CASH FLOW STATEMENT

For the three months ended 31 March 2017

Prepared by: China National Building Material Company Limited\*

Unit: RMB

Item	January to March 2017	January to March 2016
<b>I. Cash flow from operating activities:</b>		
Cash received from product sales and rendering services	22,158,184,540.51	21,077,271,880.19
Refund of taxes and levies received	396,786,484.80	484,463,554.82
Cash received relating to other operating activities	2,071,490,833.86	2,126,252,816.57
<b>Sub-total of cash inflows from operating activities</b>	<b>24,626,461,859.17</b>	<b>23,687,988,251.58</b>
Cash paid for purchase of goods and receipt of services	16,484,981,896.50	16,174,837,652.36
Cash paid to and paid for employees	2,111,006,494.13	2,040,015,756.16
Taxes and auxiliary charges paid	2,080,605,100.25	2,128,656,692.69
Cash paid relating to other operating activities	2,128,373,996.88	2,190,625,682.09
<b>Sub-total of cash outflow from operating activities</b>	<b>22,804,967,487.76</b>	<b>22,534,135,783.30</b>
<b>Net cash flows from operating activities</b>	<b>1,821,494,371.41</b>	<b>1,153,852,468.28</b>
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of investments	2,615,121,777.38	1,347,382,325.78
Cash received from returns on investments	44,233,854.49	32,139,579.19
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	305,398.00	13,414,949.36
Net cash received from disposal of subsidiaries and other operating entities		
Cash received relating to other investing activities		
<b>Sub-total of cash inflows from investment activities</b>	<b>2,659,661,029.87</b>	<b>1,392,936,854.33</b>



Item	January to March 2017	January to March 2016
Cash paid for acquiring fixed assets, intangible assets and other long-term assets	<b>888,090,343.19</b>	1,410,139,516.81
Cash paid for investment	<b>2,288,203,311.29</b>	1,530,207,318.70
Net cash paid for acquisition of subsidiaries and other operating entities		27,440,000.00
Cash paid relating to other investment activities		
<b>Sub-total of cash outflows from investing activities</b>	<b>3,176,293,654.48</b>	2,967,786,835.51
<b>Net cash flows from investing activities</b>	<b>-516,632,624.61</b>	-1,574,849,981.18
<b>III. Cash flows from financing activities:</b>		
Cash received from investments		3,000,485.67
Cash received from borrowings	<b>58,541,419,035.06</b>	50,600,801,562.78
Cash received relating to other financing activities	<b>1,542,486,803.36</b>	974,706,485.28
<b>Sub-total of cash inflow from financing activities</b>	<b>60,083,905,838.42</b>	51,578,508,533.73
Cash paid for repayments of liabilities	<b>49,139,364,426.84</b>	41,365,292,895.30
Cash paid for dividend, profit distribution or interest repayment	<b>3,050,988,706.74</b>	2,502,494,230.17
Cash paid relating to other financing activities	<b>1,785,291,410.56</b>	1,528,877,015.88
<b>Sub-total of cash outflow from financing activities</b>	<b>53,975,644,544.14</b>	45,396,664,141.35
<b>Net cash flows from financing activities</b>	<b>6,108,261,294.28</b>	6,181,844,392.38
<b>IV. Effect of foreign exchange rates under changes on cash and cash equivalents</b>	<b>-740,630.15</b>	-9,498,562.58
<b>V. Net increase in cash and cash equivalents</b>	<b>7,412,382,410.93</b>	5,751,348,316.90
Add: Balance of cash and cash equivalents at the beginning of the period	<b>11,172,684,280.21</b>	11,718,058,738.32
<b>VI. Balance of cash and cash equivalents at the end of the period</b>	<b>18,585,066,691.14</b>	17,469,407,055.22

*Legal Representative:*  
**Song Zhiping**

*Chief Accountant:*  
**Chen Xuean**

*Head of the Accounting  
Department:*  
**Pei Hongyan**

## 2. THE FINANCIAL INFORMATION OF THE COMPANY

### BALANCE SHEET

As at 31 March 2017

Prepared by: China National Building Material Company Limited\*

*Unit: RMB*

<b>Assets</b>	<b>31 March 2017</b>	31 December 2016
<b>Current assets:</b>		
Cash and bank balance	<b>3,311,699,009.80</b>	324,898,990.56
Financial assets at fair value through profit or loss	<b>264,900,000.00</b>	240,900,000.00
Notes receivable		
Accounts receivable		
Prepayments		
Interests receivable		
Dividends receivable		
Other receivable	<b>66,647,338,084.62</b>	63,238,779,702.25
Inventories		
Non-current assets due within one year		
Other current assets		
<b>Total current assets</b>	<b>70,223,937,094.42</b>	63,804,578,692.81

<b>Assets</b>	<b>31 March 2017</b>	31 December 2016
<b>Non-current assets:</b>		
Available-for-sale investments	<b>6,365,526.00</b>	6,252,555.00
Held-to-maturity investments		
Long-term receivables		
Long-term equity investments	<b>30,657,881,843.13</b>	30,534,765,233.13
Investment properties		
Fixed asset	<b>1,284,120,334.15</b>	1,296,569,544.15
Construction in progress		
Construction materials		
Disposals of fixed assets		
Intangible assets		
Development expenses		
Goodwill		
Long-term deferred expenditures		
Deferred income tax assets		
Other non-current assets		
<b>Total non-current assets</b>	<b>31,948,367,703.28</b>	31,837,587,332.28
<b>Total assets</b>	<b>102,172,304,797.70</b>	95,642,166,025.09

*Legal Representative:*  
**Song Zhiping**

*Chief Accountant:*  
**Chen Xuean**

*Head of the Accounting  
Department:*  
**Pei Hongyan**

<b>Liabilities</b>	<b>31 March 2017</b>	31 December 2016
<b>Current liabilities:</b>		
Short-term borrowings	<b>18,400,000,000.00</b>	13,400,120,000.00
Financial liabilities at fair value through profit or loss		
Notes payable		
Accounts payable		
Payment received in advance		
Payroll payable	<b>1,787,207.74</b>	1,850,336.43
Taxes payable	<b>7,353,406.15</b>	9,528,983.57
Interests payable	<b>24,627,083.34</b>	16,463,831.05
Dividends payable		
Other payables	<b>4,437,044,078.16</b>	4,390,556,815.95
Non-current liabilities due within one year	<b>8,110,338,682.85</b>	8,110,338,682.85
Other current liabilities	<b>17,671,357,622.08</b>	18,267,358,511.71
<b>Total current liabilities</b>	<b>48,652,508,080.32</b>	44,196,217,161.56
<b>Non-current liabilities:</b>		
Long-term borrowings	<b>4,190,000,000.00</b>	2,490,000,000.00
Debentures payable	<b>18,472,843,814.17</b>	18,202,551,492.25
Long-term payable		
Long-term employees' remuneration payable		
Special payable		
Accrued liabilities		
Deferred income		
Deferred income tax liabilities		
Other non-current liabilities		
<b>Total non-current liabilities</b>	<b>22,662,843,814.17</b>	20,692,551,492.25
<b>Total liabilities</b>	<b>71,315,351,894.49</b>	64,888,768,653.81

	31 March 2017	31 December 2016
<b>Owners' equity (or shareholders' equity):</b>		
Paid-up capital (share capital)	<b>5,399,026,262.00</b>	5,399,026,262.00
Other equity instruments	<b>11,907,366,600.00</b>	11,907,366,600.00
Including: Preference shares		
Perpetual debentures	<b>11,907,366,600.00</b>	11,907,366,600.00
Capital reserve	<b>6,751,975,219.04</b>	6,751,975,219.04
Less: Treasury stock		
Other comprehensive income	<b>-43,733,061.96</b>	-43,846,032.96
Including: Currency translation differences		
Special reserve		
Surplus reserve	<b>1,293,857,653.84</b>	1,293,857,653.84
Undistributed profit	<b>5,548,460,230.29</b>	5,445,017,669.36
<b>Total owners' equity attributable to the Company</b>	<b>30,856,952,903.21</b>	30,753,397,371.28
Minority interests		
<b>Total owners' equity</b>	<b>30,856,952,903.21</b>	30,753,397,371.28
<b>Total liabilities and owners' equity</b>	<b>102,172,304,797.70</b>	95,642,166,025.09

*Legal Representative:*  
**Song Zhiping**

*Chief Accountant:*  
**Chen Xuean**

*Head of the Accounting Department:*  
**Pei Hongyan**

## INCOME STATEMENT

For the three months ended 31 March 2017

Prepared by: China National Building Material Company Limited\*

	<i>Unit: RMB</i>	
Item	January to March 2017	January to March 2016
<b>I. Total operating revenue</b>	<b>6,570,439.33</b>	127,477,570.77
Including: Operating revenue	<b>6,570,439.33</b>	127,477,570.77
<b>II. Total operating costs</b>	<b>42,180,608.20</b>	-47,059,494.15
Including: Operating cost		
Business tax and auxiliary charges	<b>39,422.64</b>	7,138,743.98
Selling expenses		
Administrative expenses	<b>40,242,464.35</b>	35,362,615.85
Finance costs	<b>1,898,721.21</b>	-89,560,853.98
Impairments loss on assets		
Other		
Add: Gains on fair value changes (loss stated with “-”)	<b>24,000,000.00</b>	-31,800,000.00
Investment income (loss stated with “-”)	<b>123,116,610.00</b>	97,355,877.39
<b>III. Operating profit (loss stated with “-”)</b>	<b>111,506,441.13</b>	240,092,942.31
Add: Non-operating income		
Less: Non-operating expense	<b>8,063,880.20</b>	4,371,654.70
<b>IV. Total profit (total loss stated with “-”)</b>	<b>103,442,560.93</b>	235,721,287.61
Less: Income tax expense		
<b>V. Net profit (net loss stated with “-”)</b>	<b>103,442,560.93</b>	235,721,287.61
Net profit attributable to the owners of the Company	<b>103,442,560.93</b>	235,721,287.61
Minority interests		

Legal Representative:  
**Song Zhiping**

Chief Accountant:  
**Chen Xuean**

Head of the Accounting  
Department:  
**Pei Hongyan**

## CASH FLOW STATEMENT

For the three months ended 31 March 2017

Prepared by: China National Building Material Company Limited\*

Unit: RMB

Item	January to March 2017	January to March 2016
<b>I. Cash flow from operating activities:</b>		
Cash received from product sales and rendering services		
Refund of taxes and levies received		
Cash received relating to other operating activities	<b>323,721,942.92</b>	108,056,710.35
<b>Sub-total of cash inflows from operating activities</b>	<b>323,721,942.92</b>	108,056,710.35
Cash paid for purchase of goods and receipt of services		
Cash paid to and paid for employees	<b>17,290,955.94</b>	4,651,861.22
Taxes and auxiliary charges paid	<b>8,204,239.99</b>	15,124,663.38
Cash paid relating to other operating activities	<b>3,063,937,591.69</b>	3,289,235,930.10
<b>Sub-total of cash outflow from operating activities</b>	<b>3,089,432,787.62</b>	3,309,012,454.70
<b>Net cash flows from operating activities</b>	<b>-2,765,710,844.70</b>	-3,200,955,744.35

Item	January to March 2017	January to March 2016
<b>II. Cash flows from investing activities:</b>		
Cash received from disposal of investments		
Cash received from returns on investments		
Net cash received from disposal of fixed assets, intangible assets and other long-term assets		
Net cash received from disposal of subsidiaries and other operating entities		
Cash received relating to other investing activities		
<b>Sub-total of cash inflows from investment activities</b>		
Cash paid for acquisition and construction of fixed assets, intangible assets and other long-term assets	<b>790.00</b>	8,593,871.55
Cash paid for investment		
Net cash paid for acquisition of subsidiaries and other operating entities		
Cash paid relating to other investment activities		
<b>Sub-total of cash outflows from investing activities</b>	<b>790.00</b>	8,593,871.55
<b>Net cash flows from investing activities</b>	<b>-790.00</b>	-8,593,871.55



Item	January to March 2017	January to March 2016
<b>III. Cash flows from financing activities:</b>		
Cash received from investments		
Cash received from borrowings	<b>18,800,000,000.00</b>	7,670,000,000.00
Cash received relating to other financing activities		
<b>Sub-total of cash inflow from financing activities</b>	<b>18,800,000,000.00</b>	7,670,000,000.00
Cash paid for repayments of liabilities	<b>12,847,067,118.90</b>	3,512,677,595.63
Cash paid for dividend, profit distribution or interest repayment	<b>171,592,326.16</b>	66,547,430.56
Cash paid relating to other financing activities	<b>28,828,901.00</b>	33,333,145.00
<b>Sub-total of cash outflow from financing activities</b>	<b>13,047,488,346.06</b>	3,612,558,171.19
<b>Net cash flows from financing activities</b>	<b>5,752,511,653.94</b>	4,057,441,828.81
<b>IV. Effect of foreign exchange rates under changes on cash and cash equivalents</b>		
<b>V. Net increase in cash and cash equivalents</b>		
	<b>2,986,800,019.24</b>	847,892,212.91
Add: Balance of cash and cash equivalents at the beginning of the period	<b>324,898,990.56</b>	1,673,227,414.31
<b>VI. Balance of cash and cash equivalents at the end of the period</b>		
	<b>3,311,699,009.80</b>	2,521,119,627.22

<i>Legal Representative:</i> <b>Song Zhiping</b>	<i>Chief Accountant:</i> <b>Chen Xuean</b>	<i>Head of the Accounting Department:</i> <b>Pei Hongyan</b>
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This announcement is made pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The financial information in this announcement is prepared in accordance with PRC GAAP and has not been audited. The shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

## DEFINITIONS

In this announcement, the following terms shall have the following meanings unless the context requires otherwise:

“Company”	China National Building Material Company Limited* (中國建材股份有限公司), a joint stock limited company incorporated under the laws of the PRC, the H shares of which are listed on The Stock Exchange of Hong Kong Limited
“Group”	the Company and its subsidiaries
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China, excluding, for the purpose of this announcement only, the Hong Kong Special Administrative Region, the Macau Special Administrative Region, and Taiwan
“PRC GAAP”	the relevant accounting principles and financial regulations as promulgated in the PRC
“RMB”	Renminbi yuan, the lawful currency of the PRC
“Unified Registration of Debt Financing Instruments (DFI)”	the unified registration of debt financing instruments (DFI) in the China inter-bank bond market in April 2016 by the Company, namely Super Short-term Commercial Paper, Short-term Commercial Paper, Medium-term Debentures and Perpetual Medium-term Debentures, which were issuable to financial institutions (excluding subscribers prohibited by laws and regulations of the PRC) in different types and separate tranches, and can be circulated in relevant financial institutions in China inter-bank bond market. As of the date of this announcement, six tranches have been issued.

By order of the Board  
**China National Building Material Company Limited\***  
**Chang Zhangli**  
*Secretary to the Board*

Beijing, the PRC, 28 April 2017

*As at the date of this announcement, the board of directors of the Company comprises Mr. Song Zhiping, Mr. Cao Jianglin, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Chang Zhangli as executive directors, Mr. Guo Chaomin, Mr. Chen Yongxin and Mr. Tao Zheng as non-executive directors, and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Qian Fengsheng and Ms. Xia Xue, as independent non-executive directors.*

\* For identification only