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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the circular (“**Circular**”) of Eminence Enterprise Limited (“**Company**”) dated 5 April 2017 in relation to, among others, (1) proposed Refreshment of General Mandate to issue new Shares; (2) Connected Transaction relating to the proposed issue of 2017CB under specific mandate; and (3) issue of Revised Conversion Shares of 2015CB under specific mandate. Unless otherwise defined, capitalized terms used herein shall have the same meaning as those defined in the Circular.

The Board wishes to clarify that there is an inadvertent typographical error in clause 4(vi) on page 15 of the Circular relating to a figure of an unaudited consolidated net asset value of the Company as at 30 September 2016. The Board confirms that the figure should be HK\$2,371,098,000 instead of HK\$948,811,000 and herebelow is the complete revised clause 4(vi) on page 15 of the Circular as follows:

“a discount of approximately 87.11% to the consolidated net asset value of the Company of approximately HK\$1.24 per Share based on the unaudited consolidated net asset value of approximately HK\$2,371,098,000 as at 30 September 2016 and 1,911,832,059 Shares in issue as at the Latest Practicable Date.”

It was noted that the above calculated discount was increased from 67.74% to 87.11% (“**Revised Calculated Discount**”) due to the above error relating to the unaudited consolidated net asset value, but the Directors advised that with reference to the Letter from the Independent Financial Adviser (“**IFA Letter**”) section of the Circular which was addressed to the Independent Board Committee and the Independent Shareholders, it mentioned on page 51 of the Circular that such discount is 87.1% which is the same as the Revised Calculated Discount and its opinion was concluded on pages 60 and 61 of the Circular that “*Although the initial Conversion Price represents a substantial discount to the consolidated net asset value of the Group we are of the view that the Conversion Price is fair and reasonable so far as the Independent Shareholders are concerned.*”

The Board noted that except the above inadvertent typographical error, the figures of the consolidated net assets and/or consolidated net asset value per Share are correct throughout the Circular.

Based on the above and except the inadvertent typographical error, the Board has a view that the information contained in the Circular was accurate and sufficient for the Shareholders in making the voting decisions on a well-informed basis in the SGM. All resolutions are all duly passed by the Shareholders and/or Independent Shareholders on 26 April 2017 and the SGM results were published on 26 April 2017.

The Board confirms that the above clarification does not affect the accuracy and completeness of other information contained in the Circular.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Jimmy Kwong Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 28 April 2017

As at the date hereof, the board of directors of the Company comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu as executive directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming, Mr. Foo Tak Ching and Mr. Wu Koon Yin Welly as independent non-executive Directors.