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iOne Holdings Limited

卓智控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 982)

CHANGE OF CLOSURE OF REGISTER OF MEMBERS

Reference is made to (i) the notice of annual general meeting dated 24 April 2017 (the “**AGM Notice**”) of iOne Holdings Limited (the “**Company**”) in relation to the annual general meeting (“**AGM**”) of the Company to be held on 25 May 2017; and (ii) the notice of the special general meeting dated 28 April 2017 (the “**SGM Notice**”) of the Company in relation to the special general meeting (“**SGM**”) of the Company to be held on 23 May 2017. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the AGM Notice and SGM Notice.

CHANGE OF THE COMMENCEMENT DATE OF CLOSURE OF REGISTER OF MEMBERS IN RELATION TO THE AGM

As disclosed in the SGM Notice, the SGM will be held on Tuesday, 23 May 2017 and the register of members of the Company will be closed from Thursday, 18 May 2017 to Tuesday, 23 May 2017, both days inclusive, during which period no transfer of the Company’s shares will be registered for the purpose of determining the eligibility of shareholders of the Company to attend and vote at the SGM. In consideration of the dates of closure of register of members in relation to the SGM, the board of directors (the “**Board**”) of the Company hereby announces that the commencement date of the closure of register of members of the Company for the purpose of determining the entitlement to attend and vote at the AGM shall be brought forward to Thursday, 18 May 2017, instead of Monday, 22 May 2017 as set out in the AGM Notice.

* For identification purpose only

Accordingly, for determining the entitlement to attend and vote at the AGM, the register of members of the Company will now be closed from Thursday, 18 May 2017 to Thursday, 25 May 2017, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the AGM, unregistered holders of shares of the Company shall ensure that all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 17 May 2017.

By Order of the Board
iOne Holdings Limited
Li Guangning
Executive Director and Chairman

Hong Kong, 28 April 2017

As at the date of this announcement, the Board of the Company comprises Mr. Li Guangning (Executive Director and Chairman), Mr. Xie Wei (Executive Director and chief executive officer), Ms. Zhong Ming (Executive Director and chief financial officer); Ms. Zhang Kuihong (Non-Executive Director); Dr. Chen Jieping, Dr. Sun Mingchun and Mr. Tse Yung Hoi (all being Independent Non-Executive Directors).