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Bank of Zhengzhou Co., Ltd.*

鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6196)

ANNOUNCEMENT

FINANCIAL INFORMATION SUMMARY FOR THE THREE MONTHS ENDED MARCH 31, 2017

This announcement is made by Bank of Zhengzhou Co., Ltd.* (the “**Bank**”) pursuant to the inside information provisions under Part XIVA of Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a) and 13.10B of Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

In accordance with the relevant laws and regulations in the People's Republic of China (the “**PRC**”), due to the issuance of qualified tier II capital bonds by the Bank, the unaudited financial information summary and capital adequacy ratio of the Bank for the three months ended March 31, 2017 (the “**Information**”) have been published on the websites of China Central Depository & Clearing Co., Ltd. (<http://www.chinabond.com.cn>) and China Foreign Exchange Trade System & National Interbank Funding Center (<http://www.chinamoney.com.cn>).

(I) FINANCIAL INFORMATION SUMMARY

Set out below is a summary of the key items of the financial information prepared by the Bank in accordance with China Accounting Standards for Business Enterprises:

	As at March 31, 2017 RMB million (unaudited)
Total assets	375,370.20
Total liabilities	352,435.43
Total owner's equity	<u>22,934.76</u>
	For the three months ended March 31, 2017 RMB million (unaudited)
Net profit	<u>1,075.42</u>

(II) CAPITAL ADEQUACY RATIO

As at the end of March 2017, the Bank's capital adequacy ratio was 13.19% and its core tier I capital adequacy ratio and tier I capital adequacy ratio were 9.30% and 9.33%, respectively, which were in compliance with the relevant PRC regulatory requirements. Core tier I capital adequacy ratio (net) was RMB22,359.54 million; tier I capital, net of deductions, was RMB22,417.54 million; total capital, net of deductions, was RMB31,703.41 million.

As at the end of March 2017, the Bank's balance of qualified tier II capital bonds was RMB7,000 million.

Shareholders and potential investors of the Bank are reminded that (i) the Information disclosed in this announcement is prepared in accordance with the China Accounting Standards for Business Enterprises, which may require adjustment during the course of auditing; and (ii) any discrepancies between the numerical figures and percentages showed in this announcement are due to rounding.

Shareholders and potential investors of the Bank are reminded that the above Information has not been reviewed or audited by the Bank's independent auditors. Differences may arise between such Information and the information disclosed in the audited report due to review and audit adjustment. Potential investors and shareholders of the Bank should exercise caution when dealing with the securities of the Bank and should not rely solely on such Information.

By order of the Board
Bank of Zhengzhou Co., Ltd.*
Wang Tianyu
Chairman

Zhengzhou, Henan, PRC
April 28, 2017

As at the date of this announcement, the Board of the Bank comprises Mr. Wang Tianyu, Mr. Shen Xueqing and Mr. Feng Tao as executive Directors, Mr. Fan Yutao, Mr. Zhang Jingguo, Mr. Liang Songwei, Mr. Ma Jinwei, Mr. Ji Hongjun and Mr. Yu Zhanglin as non-executive Directors, Mr. Wang Shihao, Mr. Li Huaizhen, Mr. Xie Taifeng, Mr. Wu Ge and Ms. Chan Mei Bo Mabel as independent non-executive Directors.

* *Bank of Zhengzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*