



28 April 2017

**Voluntary general offer**

**Disclosure of dealings in the shares of Yingde Gases Group Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
PAGAC II-2 Limited	27 April 2017	Purchase	1,500,000	\$5.9800	1,767,758,306	93.5038%
		Purchase	1,481,500	\$5.9750	1,769,239,806	93.5822%
		Purchase	1,550,500	\$6.0000	1,770,790,306	93.6642%

End

Note:

PAGAC II-2 Limited is the Offeror.

Dealings were made for its own account.

PAGAC II-2 Limited is ultimately owned by PAG Asia Capital GP II Limited.