

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **ENTERPRISE DEVELOPMENT HOLDINGS LIMITED**

### **企展控股有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 1808)**

#### **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the notice of an annual general meeting of Enterprise Development Holdings Limited (the “Company”) dated 18 April 2017 (“Initial Notice”), by which the Company convenes an annual general meeting to be held on Friday, 19 May 2017 at 10:30 a.m. at Pacific Room on 2/F, Island Pacific Hotel, 152 Connaught Road West, Hong Kong and this supplemental notice shall be read together with the Initial Notice.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that Resolution numbered 2 in the Initial Notice regarding the re-election of retiring directors of the Company be deleted in its entirety and replaced by the following:–

To re-elect the following retiring directors of the Company (“Director(s)”):–

2. (a) To re-elect Mr. Li Wai Kwan as Director.
- (b) To re-elect Mr. Li Jiang Nan as Director.
- (c) To re-elect Ms. Hu Gin Ing as Director.
- (d) To re-elect Mr. Liu Jian as Director.
- (e) To re-elect Ms. Fan Carol as Director.
- (f) To authorize the board of Directors (the “Board”) of the Company to fix their remuneration.

By order of the Board  
**Enterprise Development Holdings Limited**  
**Lam Kai Tai**  
*Chairman*

Hong Kong, 28 April 2017

*Notes:*

1. For the purpose of determining the identity of the shareholders of the Company (“Shareholder(s)”) entitled to attend and vote at the meeting, the register of members of the Company will be closed from Monday, 15 May 2017 to Friday, 19 May 2017, both days inclusive, during which period no transfer of shares will be effected. All transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Union Registrars Limited (“Share Registrar”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration not later than 4: 30 p.m. on Friday, 12 May 2017.
2. Any member of the Company entitled to attend and vote at the meeting convened by this notice shall be entitled to appoint proxy to attend and vote instead of him in accordance with the Articles of Association of the Company. A proxy need not be a member of the Company, but must be present in person to represent the member.
3. In the case of joint holders of shares in the Company, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote(s) of the other joint holder(s), seniority being determined by the order in which names stand in the register of members of the Company in respect of the joint holding.
4. To be valid, the proxy form, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be lodged with the Share Registrar at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not less than 48 hours before the time fixed for holding of the meeting (“Closing Time”).
5. Since the proxy form (“Initial Proxy Form”) sent together with the Initial Notice was revised in proposed resolution 2 as set out in this supplemental annual general meeting notice, a new proxy form (“Revised Proxy Form”) has been prepared and sent along with this supplemental notice.
6. A Shareholder who has not yet lodged the Initial Proxy Form with the Share Registrar is requested to lodge the Revised Proxy Form if he/she wishes to appoint another person as his/her proxy to attend and vote at the annual general meeting on his/her behalf. In this case, the Initial Proxy Form should not be lodged with the Share Registrar.
7. A Shareholder who has already lodged the Initial Proxy Form with the Share Registrar should note that:
  - (i) if no Revised Proxy Form is lodged with the Share Registrar before the Closing Time, the Initial Proxy Form will be treated as a valid proxy form lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the Initial Proxy Form, and in respect of the proposed resolution no. 2 as set out in this supplemental annual general meeting notice, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution; or
  - (ii) if the Revised Proxy Form is lodged with the Share Registrar before the Closing Time, the Revised Proxy Form will revoke and supersede the Initial Proxy Form previously lodged by the Shareholder. The Revised Proxy Form will be treated as a valid proxy form lodged by the Shareholder if correctly completed; or
  - (iii) if the Revised Proxy Form is lodged with the Share Registrar after the Closing Time, the Revised Proxy Form will be deemed invalid. The Initial Proxy Form will be treated as a valid proxy form lodged by the Shareholder if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the Initial Proxy Form, and in respect of the proposed resolution no. 2 as set out in this supplemental annual general meeting notice, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution. Accordingly, Shareholders are advised not to lodge the Revised Proxy Form after the Closing Time. If such Shareholders wish to vote at the annual general meeting, they will have to attend in person and vote at the annual general meeting themselves.
8. With respect to the proposed resolution no. 2 as set out in this supplemental annual general meeting notice, Mr. Li Wai Kwan, Mr. Li Jiang Nan, Mr. Hu Gin Ing and Mr. Liu Jian and Ms. Fan Carol shall retire from office of directorship and shall offer themselves for re-election in accordance with the articles of association of the Company. Details of the retiring Directors which are required to be disclosed under the Rules Governing the Listing of Securities on the Stock Exchange are set out in the circular of the Company dated 18 April 2017 and the joint announcement dated 27 April 2017.
9. As at date of this notice, the Board comprises three executive Directors, namely Mr. Lam Kai Tai (Chairman), Mr. Li Jiang Nan and Ms. Fan Carol, and three independent non-executive Directors, namely Ms. Hu Gin Ing, Mr. Liu Jian and Mr. Li Wai Kwan.