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## **REXLot Holdings Limited**

### **御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

#### **(1) EXTENSION OF MATURITY DATE OF THE 6.00% CONVERTIBLE BONDS (ISIN: XS0683220650)**

**AND**

#### **(2) OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made by REXLot Holdings Limited (the “**Company**”) pursuant to Rule 13.10B of the Listing Rules.

Reference is made to the announcements of the Company dated 29 March 2017, 30 March 2017 and 21 April 2017. Capitalised terms herein shall bear their respective meanings as defined in the announcement dated 29 March 2017, unless otherwise provided.

As disclosed in the announcement of the Company dated 21 April 2017, the Extraordinary Resolution in respect of the HK\$1,393,700,000 6.00% convertible bonds issued by the Company (of which HK\$100,906,642.86 in aggregate principal remains outstanding as at the date of this announcement) (the “**Bonds**”) was passed. On 28 April 2017, the Company and the Trustee have entered into a supplemental trust deed to amend the relevant terms and conditions of the Bonds. Accordingly, the maturity date of the Bonds has been extended from 28 February 2017 to 28 April 2017.

By Order of the Board  
**Ng Yuen Yee**  
Company Secretary

Hong Kong, 28 April 2017

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.*