

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	<b>/yyyy)</b> :	30/04/2017			
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	South Se	ea Petroleum Holding	gs Limited		
Date Submitted 2 May 2017					
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>76</u>	_Descrip	otion:			
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding n	nonth	N/A	N/A	N/A	
Increase/(decrease)		N/A		0	
Balance at close of the month (See Remarks)		N/A	N/A	N/A	
(2) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code :Described Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,793,989,078					
Increase/ (decrease) during the month						
Balance at close of the month	3,793,989,078					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<i>-</i>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(Note 1)						
2						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
,						
		To	otal A (Ordin	ary charec)		
		10	Droforo	nce shares)		
			•			
			•	Other class)		
Total funds raised dur options (State currence		from exercise of	of			
			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	( / / )	_			
	<del>-</del> -				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		<del>_</del>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	_				
( / / )		-	<u> </u>		_
Stock code (if listed) Class of shares		_			
issuable ( <i>Note 1</i> )  Subscription price					
EGM approval date (if applicable)		<del>_</del>			
(dd/mm/yyyy)	( / / )	<u> </u>			
4.	- -				
( / / )	<del></del>				
Stock code (if listed) Class of shares		_			
issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)	( / / )	<del>_</del>			
	To	tal B. (Ordi (Prefer	nary shares) ence shares)		-
		(110101)	Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures 1,421,984,000 \_\_\_\_0 HKD 1,421,984,000 0 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.566 EGM approval date (if applicable) 08/10/2014 (dd/mm/yyyy)) 2. Convertible debentures 709,930,000 HKD 709,930,000 5,679,440,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.125 EGM approval date (if applicable) (dd/mm/yyyy) 11/02/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
( / / ) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	·————			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	For Main Board	d and GEM listed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto as a close of the month
Class of share (Note 1)	es issuable	
9. Capital Issue and allot reorganisation date : (dd/mm		
EGM approva (dd/mm/yyyy)	al date: ( / / )	
Class of share (Note 1)	es issuable	
10. Other (Please specify) At price: State currency Issue and allow date: (dd/mm		
EGM approva (dd/mm/yyyy)		
Т	Total E. (Ordinary shares (Preference shares (Other class	s)
Total increase / (decrease) in ordinary shares during the month (i.e. To		1) 0
	()	2)
Total increase / (decrease) in preference shares during the month (i.e.	Total of A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
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Submitted by: <u>Vivian Lam</u>
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.