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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

**VOLUNTARY ANNOUNCEMENT
FINANCIAL ASSISTANCE FROM CONTROLLING SHAREHOLDER**

This announcement is made by Huarong International Financial Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) is pleased to announce that on 12 May 2017, the Company entered into the loan agreement (the “**Loan Agreement**”) in respect of loan financing in the aggregate principal amount of US\$299,709,437.31 to be given by China Huarong International Holdings Limited (中國華融國際控股有限公司) (“**CHIH**”). CHIH is a company incorporated in Hong Kong with limited liability and an indirect wholly-owned subsidiary of China Huarong Asset Management Co., Ltd. (中國華融資產管理股份有限公司). The loan facilities (the “**Loans**”) under the Loan Agreement are not secured by any asset of the Group and have a weighted average term to maturity of approximately 5.6 years. The Loans will be used by the Company for its general business operations. The Loan Agreement is an exempt connected transaction under Rule 14A.90 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
Huarong International Financial Holdings Limited
Wang Qiang
Chairman

Hong Kong, 12 May 2017

As at the date of this announcement, the executive directors of the Company are Mr. Wang Qiang, Mr. Lai Jinyu and Ms. Wang Wei, the non-executive director is Ms. Yu Xiaojing, and the independent non-executive directors are Dr. Wong Tin Yau Kelvin, Mr. Ma Lishan and Mr. Yeung Siu Keung.