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LAUNCH

深圳市元征科技股份有限公司 LAUNCH TECH COMPANY LIMITED*

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2488)*

CHANGE OF DATE OF SGM AND THE CLASS MEETINGS AND PERIOD OF CLOSURE OF REGISTER OF MEMBERS

Reference is made to the (i) notice of Special General Meeting (the “**SGM**”) of Launch Tech Company Limited (the “**Company**”) dated 3 April 2017; (ii) the Company’s notice of H Share Class Meeting dated 3 April 2017; and (iii) the Company’s notice of Domestic Share Class Meeting dated 3 April 2017 (collectively, the “**Notices**”). Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Notices.

As set out in the Notices, the SGM is originally scheduled to be held at 11:00 a.m. on Saturday, 20 May 2017, the H Share Class Meeting originally is scheduled to be held at 11:20 a.m. on Saturday, 20 May 2017 (or immediately following the conclusion of the SGM), and the Domestic Share Class Meeting is originally scheduled to be held at 11:40 a.m. on Saturday, 20 May 2017 (or immediately following the conclusion of the H Share Class Meeting).

In order to allow the Shareholders to have more time to consider the resolutions as set out in the Notices, the date of the SGM, the H Share Class Meeting and the Domestic Share Class Meeting (collectively, the “**Meetings**”) is now re-scheduled as follows:-

- (1) the date of the SGM is now re-scheduled to be held at 11:00 a.m. on Saturday, 27 May 2017;
- (2) the date of the H Share Class Meeting is now re-scheduled to be held at 11:20 a.m. on Saturday, 27 May 2017 (or immediately following the conclusion of the SGM); and
- (3) the date of the Domestic Share Class Meeting is now re-scheduled to be held at 11:40 a.m. on Saturday, 27 May 2017 (or immediately following the conclusion of the H Share Class Meeting);

The venue of the Meetings remains at 10th Floor, R&D Block, Launch Industrial Park, North of Wuhe Road, Banxuegang, Longgang District, Shenzhen, the PRC. The revised notices (the “**Revised Notices**”) for convening the Meetings will be set out in the circular of the Company in relation to the Domestic Share Subscription and Whitewash Waiver (as defined in the Company’s announcement dated 28 March 2017) to be despatched to the Shareholders on 12 May 2017. The resolutions contained in the Revised Notices remain the same as those contained in the Notices. Please refer to the Revised Notices for details.

Accordingly, the period of closure of the register of members of the Company is changed to Thursday, 20 April 2017 to Saturday, 27 May 2017, both days inclusive, during which period no transfer of shares will be registered. In order to qualify to attend and vote at the Meetings, all transfer documents, together with the relevant share certificates, should be lodged to the Company’s H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F., Hopewell Center, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H shares), or to the Company’s principal place of business in the PRC (for holders of Domestic shares) at 10th Floor, R&D Block, Launch Industrial Park, North of Wuhe Road, Banxuegang, Longgang District, Shenzhen, the PRC, no later than 4:30 p.m. on Wednesday, 19 April 2017.

By Order of the Board
Launch Tech Company Limited
Liu Chun Ming
Company Secretary

Hong Kong, 12 May 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Liu Xin(Chairman), Mr. Liu Jun, Ms. Huang Zhao Huan and Mr. Jiang Shiwen as executive Directors, Ms. Liu Yong as non-executive Director, and Mr. Liu Yuan, Ms. Zhang Yan and Mr. Ning Bo as independent nonexecutive Directors.

* *for identification purpose only*