
THIS SUPPLEMENTAL CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this supplemental circular, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountants or other professional adviser.

If you have sold or transferred all your shares in **Dragonite International Limited** (the “Company”), you should at once hand this supplemental circular and the enclosed revised form of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or the transfer was effected for transmission to the purchaser and transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this supplemental circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this supplemental circular.



DRAGONITE INTERNATIONAL LIMITED

叁龍國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

SUPPLEMENTAL CIRCULAR TO THE CIRCULAR

DATED 21 APRIL 2017

(I) PROPOSED RE-ELECTION OF AN ADDITIONAL DIRECTOR;

(II) POSTPONEMENT OF THE ANNUAL GENERAL MEETING;

AND

(III) REVISED NOTICE OF ANNUAL GENERAL MEETING

This supplemental circular should be read together with the circular to the shareholders (the “**Shareholders**”) of the Company dated 21 April 2017 (the “**Circular**”) and the notice convening an annual general meeting of the Company (the “**AGM**”) originally to be held at Bowen Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on 26 May 2017, Friday at 3:00 p.m. A revised form of proxy (the “**Revised Form of Proxy**”) is also enclosed with this supplemental circular for use at the postponed annual general meeting of the Company (the “**Postponed AGM**”) to be held at Bowen Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on 9 June 2017, Friday at 3:00 p.m.. A revised notice convening the Postponed AGM is set out on pages 6 to 11 of this supplemental circular. Whether or not you are able to attend the Postponed AGM, you are requested to complete the accompanying Revised Form of Proxy in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding of the Postponed AGM or any adjournment thereof. Completion and return of the Revised Form of Proxy will not preclude you from attending and voting in person at the Postponed AGM or any adjournment thereof should you so wish and, in such event, such Revised Form of Proxy shall be deemed to be revoked.

Hong Kong, 23 May 2017

CONTENTS

	<i>Page</i>
Letter from the Board	1
1. Introduction	1
2. Proposed re-election of an additional Director	2
3. Postponement of the AGM	2
4. Revised notice of AGM and Revised Form of Proxy	2
5. Change of book closure period	3
6. Recommendation	3
7. Responsibility statement	4
8. General information	4
 Appendix — Details of an additional Director proposed for re-election at the Postponed AGM	 5
 Revised Notice of Annual General Meeting	 6
 Accompanying: Revised Form of Proxy	

LETTER FROM THE BOARD



DRAGONITE INTERNATIONAL LIMITED

叁龍國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

Executive Directors:

Mr. Feng Hai (*Chairman*)
Ms. Chan Mee Sze (*Managing Director*)
Mr. Lam Suk Ping
Mr. Li Yi
Ms. Xiao Qing

Non-executive Directors:

Mr. Du Peng
Ms. Zheng Xiaosu

Independent Non-executive Directors:

Mr. Lam Man Sum, Albert
Mr. Chang Tat Joel
Mr. Wong Stacey Martin
Mr. Tso Siu Lun, Alan

Registered Office:

Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Principal Place of Business

in Hong Kong:
Suite 811, Level 8,
One Pacific Place,
88 Queensway,
Hong Kong

23 May 2017

To the Shareholders

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR TO THE CIRCULAR
DATED 21 APRIL 2017**

**(I) PROPOSED RE-ELECTION OF AN ADDITIONAL DIRECTOR;
(II) POSTPONEMENT OF THE ANNUAL GENERAL MEETING;
AND
(III) REVISED NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

This supplemental circular should be read together with the Circular, which contains, among other things, the re-election of the retiring Directors. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

LETTER FROM THE BOARD

The purpose of this supplemental circular is to provide you with information relating to the re-election of an additional retiring Director at the Postponed AGM and to give you the revised notice of AGM and the Revised Form of Proxy.

2. PROPOSED RE-ELECTION OF AN ADDITIONAL DIRECTOR

Subsequent to the despatch of the Circular to the Shareholders on 21 April 2017, the Company announced on 16 May 2017 that Mr. Tso Siu Lun, Alan (“**Mr. Tso**”) was appointed as an independent non-executive Director with effect from 16 May 2017.

Pursuant to Article 86(3) of the Articles of Association, Mr. Tso shall hold office until the next following annual general meeting of the Company, and shall be eligible for re-election at such meeting. Mr. Tso shall retire as Director, and, being eligible, offer himself for re-election at the Postponed AGM. Details of Mr. Tso are set out in the Appendix to this supplemental circular.

3. POSTPONEMENT OF THE AGM

To ensure that the Company is in full compliance with the 10 business days’ notice requirement under rule 13.73 of the Listing Rules in respect of this supplemental circular, the AGM is postponed from 26 May 2017, Friday to 9 June 2017, Friday.

4. REVISED NOTICE OF AGM AND REVISED FORM OF PROXY

Since the notice of AGM and the form of proxy (the “**First Form of Proxy**”), sent together with the Circular on 21 April 2017 do not contain the proposed resolution for the re-election of Mr. Tso as Director, a revised notice of AGM is set out on pages 6 to 11 of this supplemental circular, and the Revised Form of Proxy, which supersedes the First Form of Proxy, has been prepared and is enclosed with this supplemental circular.

Whether or not you are able to attend the Postponed AGM, you are requested to complete the accompanying Revised Form of Proxy in accordance with the instructions printed thereon and return the same to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong (the “**Branch Share Registrar**”) as soon as possible and in any event not later than 48 hours before the time appointed for holding of the Postponed AGM or any adjournment thereof (the “**Closing Time**”). Completion and return of the Revised Form of Proxy will not preclude you from attending and voting in person at the Postponed AGM or any adjournment thereof should you so wish and, in such event, such Revised Form of Proxy shall be deemed to be revoked.

A Shareholder who has not yet lodged the First Form of Proxy with the Branch Share Registrar is requested to lodge the Revised Form of Proxy if he/she/it wishes to appoint proxy/proxies to attend the Postponed AGM on his/her/its behalf. In this case, the First Form of Proxy should not be lodged with the Branch Share Registrar. A Shareholder who has already lodged the First Form of Proxy with the Branch Share Registrar, should note that:

- (i) If no Revised Form of Proxy is lodged with the Branch Share Registrar, the First Form of Proxy, if correctly completed, will be treated as a valid form of proxy lodged by him/her/it.

LETTER FROM THE BOARD

The proxy so appointed by the Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the Postponed AGM (including the resolution for re-election of Mr. Tso as independent non-executive Director as set out in this supplemental circular and the revised notice of AGM) except for those resolutions to which the Shareholder has indicated his/her/its voting direction in the First Form of Proxy.

- (ii) If the Revised Form of Proxy is lodged with the Branch Share Registrar before the Closing Time, the Revised Form of Proxy, if correctly completed, will revoke and supersede the First Form of Proxy previously lodged by him/her/it. The Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder.

- (iii) If the Revised Form of Proxy is lodged with the Branch Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Revised Form of Proxy will be invalid. The proxy so appointed by the Shareholder under the First Form of Proxy, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Revised Form of Proxy was lodged with the Branch Share Registrar. Accordingly, Shareholders are advised to complete the Revised Form of Proxy carefully and lodge the Revised Form of Proxy with the Branch Share Registrar before the Closing Time.

5. CHANGE OF BOOK CLOSURE PERIOD

Due to postponement of the AGM, in order to determine the Shareholders who will be entitled to attend and vote at the Postponed AGM, the closure period of the register of members of the Company will be changed from the period from Tuesday, 23 May 2017 to Friday, 26 May 2017 (both days inclusive) to the period from Tuesday, 6 June 2017 to Friday, 9 June 2017 (both days inclusive), during which period no transfer of Shares will be registered. To be eligible for attending and voting at the Postponed AGM to be held on Friday, 9 June 2017, all transfer of Shares accompanied by the relevant share certificates must be lodged with the Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, 5 June 2017.

6. RECOMMENDATION

The Board (including the independent non-executive Directors) considers that the resolution in relation to the re-election of Mr. Tso as an independent non-executive Director is in the best interests of the Company and the Shareholders as a whole and therefore, recommends the Shareholders to vote in favour of the above resolution at the Postponed AGM. The Directors also maintain recommendation on other resolutions proposed as set out in the Circular. Shareholders are advised to read this supplemental circular together with the Circular for information relating to the voting arrangements.

LETTER FROM THE BOARD

7. RESPONSIBILITY STATEMENT

This supplemental circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this supplemental circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this supplemental circular misleading.

8. GENERAL INFORMATION

Your attention is also drawn to the additional information set out in Appendix (Details of an additional Director proposed for re-election at the Postponed AGM) to this supplemental circular. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholder is required under the Listing Rules to abstain from voting on any resolution to be proposed at the Postponed AGM.

Yours faithfully,
On behalf of the Board
Dragonite International Limited
叁龍國際有限公司
Feng Hai
Chairman

Details of the additional Director who will retire and be eligible for re-election at the Postponed AGM in accordance with the Articles of Association are set out as follows:

Mr. Tso Siu Lun, Alan (曹肇倫) (“Mr. Tso”)

Mr. Tso, aged 33, was appointed as an independent non-executive Director on 16 May 2017. Mr. Tso graduated from the Cambridge University with a bachelor’s and a master’s degrees in Land Economy, majoring in real estate finance and property law. Mr. Tso is the founder of Foresea Capital Group Limited (“FCG”) and the China Mini Storage Limited (“CMS”). Prior to establishing FCG and CMS, based in Beijing, Mr. Tso worked as an investment director of Everbright Ashmore China Real Estate Fund, a joint venture offshore real estate fund sponsored by China Everbright Limited (stock code: 165) and Ashmore Group PLC (London Stock Exchange stock code: ASHM). Previously, based in Hong Kong, Mr. Tso also worked at Merrill Lynch’s Global Commercial Real Estate team where he was principally involved in the firm’s principal investing activities in Asian real estate. He also worked at HSBC’s Global Capital Markets — ABS & Structured Bonds Team where he was principally involved in the bank’s securitisation business. As for public services, Mr. Tso has been invited to become the 10th and the 11th session member of the Beijing Youth Federation (HKSAR), the 3rd session member of the Beijing Overseas Friendship Association (HKSAR) and the Beijing Group Convener of China Real Estate Chamber of Commerce (“CRECC”) Hong Kong Chapter. Also, he has been appointed as a part-time lecturer for the Asia-Pacific Commercial Real Estate Academy (“APCREA”), an educational institution sponsored by the CRECC’s China Commercial Real Estate Commission. Mr. Tso is currently an independent non-executive director of Kong Shum Union Property Management (Holding) Limited, a company listed on the Growth Enterprise Market of the Stock Exchange (stock code: 8181).

Mr. Tso has entered into a letter of employment with the Company for his appointment as an independent non-executive Director for a term of three years. He will be subject to retirement and re-election at the forthcoming annual general meeting and thereafter subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the articles of association of the Company. Mr. Tso is entitled to receive a remuneration of HK\$20,000 per month, which was determined by the Board with reference to his background, experience, duties and responsibilities with the Company and the prevailing market conditions.

Save as disclosed above, as at 18 May 2017, being the latest practicable date prior to the printing of this supplemental circular for ascertaining certain information contained herein, Mr. Tso did not hold any other positions in the Group or hold any directorship in any listed companies in the past three years nor hold other major appointments and professional qualifications, and nor is Mr. Tso related to any Directors, senior management, substantial shareholders or controlling shareholders of the Company, or interested in any Shares within the meaning of Part XV of the SFO.

Save as disclosed above, there are no other matters that are required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters relating to Mr. Tso’s re-election that need to be brought to the attention of the Shareholders.

REVISED NOTICE OF ANNUAL GENERAL MEETING



DRAGONITE INTERNATIONAL LIMITED

叁龍國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 329)

REVISED NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the postponed annual general meeting of Dragonite International Limited 叁龍國際有限公司 (the “**Company**”) will be held at Bowen Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on 9 June 2017, Friday at 3:00 p.m. (the “**Postponed AGM**”) for the following purposes:

1. To receive and consider the audited financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31 December 2016.
2. To re-elect, each as a separate resolution, the following persons as directors of the Company, and to authorise the Board to fix directors’ remunerations:
 - (a) Mr. Feng Hai as an executive director of the Company
 - (b) Mr. Li Yi as an executive director of the Company
 - (c) Ms. Xiao Qing as an executive director of the Company
 - (d) Mr. Du Peng as a non-executive director of the Company
 - (e) Ms. Zheng Xiaosu as a non-executive director of the Company
 - (f) Mr. Chang Tat Joel as an independent non-executive director of the Company
 - (g) Mr. Wong Stacey Martin as an independent non-executive director of the Company
 - (h) Mr. Tso Siu Lun, Alan as an independent non-executive director of the Company
3. To re-appoint auditors and to authorise the Board to fix their remuneration.

REVISED NOTICE OF ANNUAL GENERAL MEETING

As special business, to consider and, if thought fit, pass with or without modification, the following resolutions of the Company:

ORDINARY RESOLUTIONS

4. **“THAT**

- (i) subject to paragraph (iii) of this Resolution, the exercise by the directors of the Company (the **“Directors”**) during the Relevant Period (as defined in paragraph (iv) of this Resolution) of all the powers of the Company to allot, issue and deal with additional shares of HK\$0.01 each in the capital of the Company (the **“Share(s)”**) and to make or grant offers, agreements or options which might require the exercise of such powers be and is hereby generally and unconditionally approved;
- (ii) the approval in paragraph (i) of this Resolution shall authorise the Directors during the Relevant Period to make or grant offers, agreements or options which might require the exercise of such powers after the end of the Relevant Period;
- (iii) the total number of shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise), by the Directors pursuant to the approval in paragraph (i) of this Resolution, otherwise than pursuant to (aa) a Rights Issue (as defined in paragraph (iv) of this Resolution); or (bb) the exercise of any option granted under any Share Option Scheme (as defined in paragraph (iv) of this Resolution); or (cc) any scrip dividend or other similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on Shares in accordance with the articles of association of the Company (the **“Articles of Association”**); or (dd) an exercise of rights of subscription or conversion under terms of any warrants issued by the Company or any securities which are convertible into Shares, shall not exceed 20 per cent of the total number of shares of the Company in issue as at the date of passing of this Resolution and the said approval shall be limited accordingly; and
- (iv) for the purpose of this Resolution:
 - (aa) **“Relevant Period”** means the period from the passing of this Resolution until whichever is the earliest of:
 - (A) the conclusion of the next annual general meeting of the Company;
 - (B) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any applicable laws of the Cayman Islands to be held; or
 - (C) the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting.

REVISED NOTICE OF ANNUAL GENERAL MEETING

- (bb) “**Rights Issue**” means an offer of Shares or other equity securities of the Company open for a period fixed by the Directors to holders of Shares or any class thereof on the register of members on a fixed record date in proportion to their then holdings of such Shares or class thereof (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside the Hong Kong Special Administrative Region of the People’s Republic of China applicable to the Company).
- (cc) “**Share Option Scheme**” means a share option scheme or similar arrangement of the Company adopted from time to time in accordance with The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.”

5. “**THAT**

- (i) subject to paragraph (ii) of this Resolution, the exercise by the directors of the Company during the Relevant Period (as defined in paragraph (iii) of this Resolution) of all the powers of the Company to repurchase shares of HK\$0.01 each in the capital of the Company (the “**Share(s)**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or any other stock exchange on which the Shares may be listed and recognised for this purpose by the Securities and Futures Commission of Hong Kong and the Stock Exchange under The Code on Share Buy-backs, subject to and in accordance with all applicable laws of the Cayman Islands and the requirements of The Rules Governing the Listing of Securities on the Stock Exchange and other regulations as amended from time to time, be and is hereby generally and unconditionally approved;
- (ii) the total number of shares of the Company to be repurchased or agreed conditionally or unconditionally to be repurchased by the Company pursuant to the approval in paragraph (i) of this Resolution during the Relevant Period shall not exceed 10 per cent of the total number of shares of the Company in issue as at the date of passing of this Resolution and the said approval shall be limited accordingly; and
- (iii) for the purpose of this Resolution, “**Relevant Period**” means the period from the passing of this Resolution until whichever is the earliest of:
 - (aa) the conclusion of the next annual general meeting of the Company;
 - (bb) the expiration of the period within which the next annual general meeting of the Company is required by the articles of association of the Company or any applicable laws of the Cayman Islands to be held; or
 - (cc) the date on which the authority set out in this Resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting.”

REVISED NOTICE OF ANNUAL GENERAL MEETING

6. “**THAT** conditional upon Resolution 4 and Resolution 5 as set out in the revised notice of annual general meeting of the Company dated 23 May 2017 (the “**Revised Notice of AGM**”) being passed, the total number of shares of the Company which are repurchased by the Company under the authority granted pursuant to Resolution 5 as set out in the Revised Notice of AGM (up to a maximum of 10 per cent of the total number of shares of the Company in issue as at the date of passing of Resolution 5 as set out in the Revised Notice of AGM) shall be added to the total number of shares that may be allotted or agreed conditionally or unconditionally to be allotted by the directors of the Company pursuant to Resolution 4 as set out in the Revised Notice of AGM.”

SPECIAL RESOLUTION

7. “**THAT** subject to and conditional upon the approval of the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “Dragonite International Limited” to “OCI International Holdings Limited” and the Chinese name “東建國際控股有限公司” be adopted as the new dual foreign name of the Company in place of its existing Chinese name “叁龍國際有限公司” (the “**Change of Company Name**“), and that any one or more of the directors of the Company be and is/are hereby authorised to do all such acts and things and execute all such documents as he/she/they consider necessary, desirable or expedient for the purpose of giving effect to the Change of Company Name and to instruct the Cayman Islands registered office of the Company to attend to any necessary registration and/or filing for and on behalf of the Company.”

By order of the Board
Dragonite International Limited
Chan Mee Sze
Managing Director

Hong Kong, 23 May 2017

Principal Place of Business in Hong Kong:

Suite 811, Level 8,
One Pacific Place,
88 Queensway,
Hong Kong

Registered Office:

Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

REVISED NOTICE OF ANNUAL GENERAL MEETING

Notes:

1. The register of members of the Company will be closed from Tuesday, 6 June 2017 to Friday, 9 June 2017 (both days inclusive), during which period no transfer of Shares will be registered. In order to qualify to attend and vote at the Postponed AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong not later than 4:30 p.m. on Monday, 5 June 2017.
2. A revised form of proxy (the "**Revised Form of Proxy**") to be used for the Postponed AGM is enclosed with the supplemental circular of the Company dated 23 May 2017 ("**Supplemental Circular**").
3. Any member of the Company entitled to attend and vote at the Postponed AGM shall be entitled to appoint another person as his proxy to attend and vote instead of him. On a poll, votes may be given either personally or by proxy. A proxy need not be a member of the Company. A member of the Company who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at a general meeting of the Company or at a class meeting.
4. The instrument appointing a proxy shall be in writing under the hand of the appointor or his attorney authorised in writing, or if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorised to sign the same.
5. The instrument appointing a proxy and (if required by the Board) the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power or authority, shall be delivered to the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (the "**Branch Share Registrar**") not less than 48 hours before the time appointed for the Postponed AGM or adjourned meeting (the "**Closing Time**") at which the person named in the instrument proposes to vote and in default the instrument of proxy shall not be treated as valid. Delivery of an instrument appointing a proxy shall not preclude a member of the Company from attending and voting in person at the meeting convened and in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. **IMPORTANT:** A shareholder of the Company ("**Shareholder(s)**") who has not yet lodged the form of proxy for the annual general meeting which was despatched to Shareholders on 21 April 2017 (the "**First Form of Proxy**") with the Branch Share Registrar is requested to lodge the Revised Form of Proxy if he/she/it wishes to appoint proxy/proxies to attend the Postponed AGM on his/her/its behalf. In this case, the First Form of Proxy should not be lodged with the Branch Share Registrar.

REVISED NOTICE OF ANNUAL GENERAL MEETING

7. **IMPORTANT:** A Shareholder who has already lodged the First Form of Proxy with the Branch Share Registrar, should note that:
- (i) If no Revised Form of Proxy is lodged with the Branch Share Registrar, the First Form of Proxy, if correctly completed, will be treated as a valid form of proxy lodged by him/her/it. The proxy so appointed by the Shareholder will be entitled to cast the vote at his/her discretion or to abstain from voting on any resolution properly put to the Postponed AGM (including the resolution for re-election of Mr. Tso as independent non-executive Director as set out in the Supplemental Circular and this revised notice of AGM) except for those resolutions to which the Shareholder has indicated his/her/its voting direction in the First Form of Proxy.
 - (ii) If the Revised Form of Proxy is lodged with the Branch Share Registrar before the Closing Time, the Revised Form of Proxy, if correctly completed, will revoke and supersede the First Form of Proxy previously lodged by him/her/it. The Revised Form of Proxy will be treated as a valid form of proxy lodged by the Shareholder.
 - (iii) If the Revised Form of Proxy is lodged with the Branch Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Revised Form of Proxy will be invalid. The proxy so appointed by the Shareholder under the First Form of Proxy, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Revised Form of Proxy was lodged with the Branch Share Registrar. Accordingly, Shareholders are advised to complete the Revised Form of Proxy carefully and lodge the Revised Form of Proxy with the Branch Share Registrar before the Closing Time.
8. Particulars of the additional retiring Director are set out in Appendix to the Supplemental Circular of which this revised notice of AGM forms part.
9. Where there are joint holders of any share, any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at any meeting the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date of this notice, the Board comprises the following Directors:

Executive Directors:

Mr. Feng Hai (*Chairman*)
Ms. Chan Mee Sze (*Managing Director*)
Mr. Lam Suk Ping
Mr. Li Yi
Ms. Xiao Qing

Independent Non-executive Directors:

Mr. Lam Man Sum, Albert
Mr. Chang Tat Joel
Mr. Wong Stacey Martin
Mr. Tso Siu Lun, Alan

Non-executive Directors:

Mr. Du Peng
Ms. Zheng Xiaosu