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## **Chongqing Iron & Steel Company Limited** **重慶鋼鐵股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
*(在中華人民共和國註冊成立的股份有限公司)*

(Stock Code: 1053)

### **ADVANCE NOTICE ON CONVENING OF INVESTORS BRIEFING SESSION REGARDING TERMINATION OF MATERIAL ASSETS REORGANISATION**

This announcement is made by the board of directors (the “**Board**”) of Chongqing Iron & Steel Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Important Reminders:

- Theme: briefing investors on relevant matters regarding termination of material assets reorganisation
- Time: 10 a.m. to 11 a.m. on Thursday, 25 May 2017
- Venue: E-Interaction Platform of the Shanghai Stock Exchange (website: <http://sns.sseinfo.com>)
- Form: online interaction

The Company entered into the procedure of material assets reorganisation on 4 June 2016 and decided to terminate this material assets reorganisation on 2 May 2017. To strengthen the communication and interaction with investors on the relevant matters regarding the termination of this material assets reorganisation, pursuant to the relevant requirements of the Shanghai Stock Exchange, the Company will convene an investors briefing session by way of online interaction at 10 a.m. to 11 a.m. on Thursday, 25 May 2017. The related matters thereof are announced as follows:

## **I. TYPE OF THE BRIEFING SESSION**

The investors briefing session will be held online. With regard to the relevant matters regarding the termination of this material assets reorganisation, the Company will interact and communicate with the investors and answer questions of general concern to the investors within the permitted scope of disclosure.

## **II. TIME AND VENUE OF THE BRIEFING SESSION**

1. Time: 10 a.m. to 11 a.m. on Thursday, 25 May 2017
2. Venue: E-Interaction Platform of the Shanghai Stock Exchange (website: <http://sns.sseinfo.com>)

## **III. ATTENDEES**

Chairman, general manager, finance director, secretary to the Board, controlling shareholders' representative, financial adviser, auditing institution, evaluation institution and legal representative of the Company (subject to adjustment in case of any special circumstances).

## **IV. INVESTORS' MEANS OF PARTICIPATION**

1. The investors may interact and communicate with the attendees of the Company by logging on to the E-Interaction Platform of the Shanghai Stock Exchange (website: <http://sns.sseinfo.com>) from 10 a.m. to 11 a.m. on Thursday, 25 May 2017. The related personnel of the Company will answer questions raised by investors in a timely manner.
2. The Company welcomes investors to provide to the Company in advance questions which they have to understand and are concerned about prior to the briefing session by means such as fax, telephone or email. The Company will answer questions of general concern to the investors in the briefing session.

## V. CONTACT PERSON OF THE COMPANY AND CONTACT INFORMATION

1. Contact person: Peng Guoju (彭國菊)
2. Telephone Number: 023-68983482
3. Fax Number: 023-68873189
4. Email Address: clarapeng@email.cqgt.cn

## VI. OTHER MATTERS

After the convening of the online investors briefing session, the Company will disclose the particulars of this online investors briefing session through the designated media. The Company would like to express its sincere gratitude to the investors for their concern and support, and welcomes the active participation of investors in the briefing session.

By order of the Board  
**Chongqing Iron & Steel Company Limited**  
*Secretary to the Board*  
**You Xiao An**

Chongqing, the PRC, 23 May 2017

*As at the date of this announcement, the directors of the Company are: Mr. Liu Da Wei (non-executive director), Mr. Zhou Hong (non-executive director), Mr. Tu De Ling (executive director), Mr. Li Ren Sheng (executive director), Mr. Zhang Li Quan (executive director), Mr. Yao Xiao Hu (executive director), Mr. Xu Yi Xiang (independent non-executive director), Mr. Xin Qing Quan (independent non-executive director) and Mr. Wong Chun Wa (independent non-executive director).*