



**CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD.**

中國黃金國際資源有限公司

(a company incorporated under the laws of British Columbia, Canada with limited liability)

(根據加拿大英屬哥倫比亞法例註冊成立的有限公司)

(Hong Kong Stock Code: 2099) (香港股份代號: 2099)

(Toronto Stock Code: CGG) (多倫多股份代號: CGG)

**NOTIFICATION LETTER 通知信函**

1 June 2017

Dear registered holder,

**CHINA GOLD INTERNATIONAL RESOURCES CORP. LTD. (the “Company”)**

**– Notice of Publication of Circular and Proxy Form of Annual General Meeting for the Year 2016 (“Current Corporate Communication”)**

The English and Chinese versions of the Company’s Current Corporate Communication are available on the Company’s website at [www.chinagoldintl.com](http://www.chinagoldintl.com) and the HKExnews website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at [www.hkexnews.hk](http://www.hkexnews.hk), and, if you have previously chosen to receive Corporate Communications<sup>(Note)</sup> in printed form, the arranged printed form of the Current Corporate Communication is enclosed.

If you would like to receive a printed version of the Current Corporate Communication in English language version only, or in Chinese language version only or in both English and Chinese language versions, or if you would like to change your choice of language(s) and/or means of receipt of the Company’s future Corporate Communications, please complete the Change Request Form on the reverse side and sign and return it by post or by hand to the Company c/o the Company’s share registrar in Hong Kong (the “Hong Kong Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you can use the mailing label in the Change Request Form and do not need to affix a stamp on the envelope. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to [chinagold.ecom@computershare.com.hk](mailto:chinagold.ecom@computershare.com.hk). The Change Request Form may also be downloaded from the Company’s website at [www.chinagoldintl.com](http://www.chinagoldintl.com) or the HKExnews’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have chosen (or are deemed to have consented) to read the website version of the Corporate Communications but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

You are entitled at any time by reasonable notice in writing to the Company c/o the Hong Kong Share Registrar or by email to [chinagold.ecom@computershare.com.hk](mailto:chinagold.ecom@computershare.com.hk) to change your choice of language(s) and/or means of receipt of future Corporate Communications, notwithstanding any contrary instructions previously conveyed by you to the Company.

If you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Share Registrar at (85 2) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By Order of the Board  
China Gold International Resources Corp. Ltd.  
Mr. Xin Song  
Chairman

*Note: “Corporate Communications” include but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form and (g) a reply slip.*

各位登記持有人:

**中國黃金國際資源有限公司 (「本公司」)**

**– 二零一六年度股東大會通函及代表委任表格 (「本次公司通訊文件」) 之發佈通知**

本公司的本次公司通訊文件中、英文版本已上載於本公司網站([www.chinagoldintl.com](http://www.chinagoldintl.com))及香港聯合交易所有限公司(「聯交所」)披露易網站([www.hkexnews.hk](http://www.hkexnews.hk)), 歡迎瀏覽。此外, 若閣下曾選擇以印刷本方式收取公司通訊文件<sup>(附註)</sup>, 謹亦根據閣下的選擇附上本次公司通訊文件之印刷本。

如閣下欲僅收到公司本次公司通訊之英文印刷本, 或僅收到中文印刷本, 或中文及英文印刷本, 或欲更改所選擇的語言版本及日後公司通訊的收取方式, 請閣下填妥在本函背面的變更申請表, 並在變更申請表上簽名, 然後把變更申請表寄回或親手交回公司之香港證券登記處(「香港證券登記處」), Computershare Hong Kong Investor Services Limited, 地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄, 可使用變更申請表內的郵寄標籤寄回, 而毋須在信封上貼上郵票; 否則, 請貼上適當的郵票。閣下亦可把已填妥之變更申請表的掃描副本電郵至[chinagold.ecom@computershare.com.hk](mailto:chinagold.ecom@computershare.com.hk)。變更申請表可於公司網站([www.chinagoldintl.com](http://www.chinagoldintl.com))或香港聯合交易所披露易網站([www.hkexnews.hk](http://www.hkexnews.hk))內下載。

如閣下已選擇(或被視為已同意)讀取於公司網站登載的公司通訊, 惟因故查閱本次公司通訊上出現困難, 只要閣下提出要求, 公司將儘快寄上所要求的本次公司通訊的印刷本, 費用全免。

如果與您之前告知公司的指示不一致, 閣下可以隨時透過香港證券登記處以書面或透過電郵至[chinagold.ecom@computershare.com.hk](mailto:chinagold.ecom@computershare.com.hk)通知公司, 更改語言版本或日後公司通訊的收取方式。

閣下如有任何與本函內容有關的疑問, 請致電香港證券登記處電話熱線(852) 2862 8688, 辦公時間為星期一至星期五(公眾假期除外)上午9時正至下午6時正。

承董事會命  
中國黃金國際資源有限公司  
主席  
宋鑫先生

2017年6月1日

附註: 「公司通訊文件」包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及如適用, 財務摘要報告;(b)中期報告及如適用, 中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;(f)委任代表表格及(g)確認回條。

GIRH-01062017-1(0)

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**Change Request Form 更改指示回條****To: China Gold International Resources Corp. Ltd. (the "Company")**

c/o Computershare Hong Kong Investor Services Limited

17M Floor, Hopewell Centre,

183 Queen's Road East, Wanchai, Hong Kong

**致: 中國黃金國際資源有限公司 (「本公司」)**

經 香港中央證券登記有限公司

香港灣仔皇后大道東 183 號

合和中心 17M 樓

I/We would like to receive future Corporate Communications<sup>#</sup> of the Company in the manner as indicated below:本人/我們希望日後以下列方式收取本公司通訊文件<sup>#</sup> :(Please mark **ONLY ONE(X)** of the following boxes)

(請從下列選擇中, 僅在其中一個空格內劃上「X」號)

- to read the **website version** of all future Corporate Communications published on the Company's website in place of receiving printed copies and to receive a printed notification of the publication of the website version; **OR**  
瀏覽在本公司網站發表之公司通訊文件**網上版本**以代替收取印刷本, 並收取公司通訊文件網上版本已刊發的通知信函; **或**
- to receive the **printed English version** of all future Corporate Communications **ONLY**; **OR**  
僅收取公司通訊文件之**英文印刷本**; **或**
- to receive the **printed Chinese version** of all future Corporate Communications **ONLY**; **OR**  
僅收取公司通訊文件之**中文印刷本**; **或**
- to receive **both printed English and Chinese versions** of all future Corporate Communications.  
同時收取公司通訊文件之**英文及中文印刷本**。

Signature:

簽名 \_\_\_\_\_

Contact telephone number:

聯絡電話號碼 \_\_\_\_\_

Date:

日期 \_\_\_\_\_

## Notes

附註:

- Please complete all your details clearly.  
請閣下清楚填寫所有資料。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.  
如在本回條作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本回條將會作廢。
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify otherwise by reasonable notice in writing to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.  
上述指示適用於將來發送至閣下之所有公司通訊, 直至閣下發出合理書面通知予本公司之H股證券登記處, 香港中央證券登記有限公司, 地址為香港灣仔皇后大道東 183 號合和中心 17M 樓另作選擇為止。
- If you have any difficulty in receiving or gaining access to any of the Corporate Communications for any reason, the Company will promptly send the printed version of such Corporate Communications to you according to your notice.  
閣下因任何理由以致在收取或接收任何公司通訊出現困難, 本公司將儘快根據閣下的要求寄上有關文件的印刷版本。
- For the avoidance of doubt, we do not accept any special instruction written on this Change Request Form.  
為免存疑, 任何在本更改指示回條上的額外手寫指示, 本公司將不予處理。

<sup>#</sup> "Corporate Communications" include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report, (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form and (g) a reply slip.  
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**郵寄標籤 MAILING LABEL**

香港中央證券登記有限公司  
Computershare Hong Kong Investor Services Limited  
簡便回郵號碼 Freepost No. 37  
香港 Hong Kong

閣下寄回此更改指示回條時, 請將郵寄標籤剪貼於信封上。

**如在本港投寄毋須貼上郵票。**

Please cut the mailing label and stick this on the envelope to return this Change Request Form to us.

**No postage stamp necessary if posted in Hong Kong.**

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