

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2017				
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Chia Tai 01/06/20	Enterprises Intern	ational Limit	ed		
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>03839</u>	Descrip	otion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	787,389,223	US\$0.10	US\$78,738,922.30		
Increase/(decrease)		NIL		NIL		
Balance at close of the mon	th	787,389,223	US\$0.10	US\$78,738,922.30		
(2) Stock code : N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares						
Stock code : N/A Description : Convertible Preference Shares						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	12,610,777	US\$0.10	US\$1,261,077.70			
Increase/(decrease)	NIL	_	NIL			
Balance at close of the month	12,610,777	<u>US\$0.10</u>	US\$1,261,077.70			
3. Other Classes of Shares						
Stock code : N/A Descrip	tion :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the end of the month (State currency):  US\$80,000,000.00						

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	240,718,310	N/A	12,610,777	N/A		
Increase/ (decrease) during the month	NIL		NIL			
Balance at close of the month	240,718,310		12,610,777			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Chare Options (ander	Chare option	Contonioc of the	3 100001)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4 01	Granted	Exercised	Cancelled	Lapsed	thereto	HIOHUI
1. Share Option Scheme adopted on (18/03/2015) Ordinary shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares						
(Note 1)		Total	A. (Ordina (Preference (Ot		NIL N/A N/A	
Total funds raised during the month from exercise of options (State currency)				NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)  2.	( / /	)	_			
						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	<b>,</b>	,	=			
						_
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.	,	,	_			
						_
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price			_			
EGM approval date (if applicable)	( / /	)	_			
		<b>+</b>	D (O!'	\	NI/A	
		Total		ary shares) nce shares)	N/A N/A	=
			•	other class)	N/A N/A	_

Convertibles (i.e. Convertibles	ble into Shares	of the Issue	er which are to be	Listed)		
Class and description	Currency of amount outstanding	precedir	of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible	_					
Preference Shares	_					
-	_					
Stock code (if listed)	<u>US\$</u> N/A	1,261,077	.70 NIL	1,261,077.70	NIL	12,610,777
Class of shares	IN/A					
issuable (Note 1)	Ordinary Sha					
Subscription price	One Conver Preference S converts into Ordinary Sh	hare one				
EGM approval date						
(if applicable)	N1/A					
(dd/mm/yyyy)) 2. N/A	N/A					
2. IV/A	_					
	_					
_	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 3.	( / /					
<u>J.</u>	_					
	_					
_	_					
Stock code (if listed)			· ·			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	( / /					
4.	_					
	=					
	_					
Stock code (if listed)				- <u> </u>		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)	Total C. (Ordin	arv shares)	NIL	
				nce shares)	NIL	_
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
,		
	•	

Ot	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or isome			Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
	EGM approval date: ( / / )	N/A	N/A
	Total E. (Ordinary share (Preference share (Other class	s) NIL	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1)	NIL
		2)	N/A
Total increase / (decrease) in preference shares	- · · · · · · · · · · · · · · · · · · ·		NIL
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to		N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued S	hare

Remarks (if any):
Submitted by:Ng Mei Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.