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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

DIANJIAN HAIYU LIMITED (电建海裕有限公司)
LEADER GOAL INTERNATIONAL LIMITED (领志国际有限公司)
DIANJIAN INTERNATIONAL FINANCE LIMITED (电建国际金融有限公司)
(each incorporated with limited liability in the British Virgin Islands)

**U.S.\$2,500,000,000 MEDIUM TERM NOTE AND SENIOR PERPETUAL SECURITIES
PROGRAMME**

Unconditionally and irrevocably guaranteed by



(中国电力建设集团有限公司)
POWER CONSTRUCTION CORPORATION OF CHINA
(incorporated with limited liability in the People's Republic of China)

Arrangers

CCB International

Standard Chartered Bank

Dealers

CCB International

Standard Chartered Bank

**Standard Chartered Bank
(Hong Kong) Limited**

Bank of China

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the listing of the U.S.\$2,500,000,000 Medium Term Note and Senior Perpetual Securities Programme (the "**Programme**"). Notes or Senior Perpetual Securities issued under the Programme that are listed on the Stock Exchange within 12 months from 5 June 2017 will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 5 June 2017 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 6 June 2017.

5 June 2017

As at the date of this announcement, the directors of DianJian Haiyu Limited (电建海裕有限公司) are Lyu Yi and Sun Yapeng, the sole director of Leader Goal International Limited (领志国际有限公司) is Chen Jianjun and the directors of Dianjian International Finance Limited (电建国际金融有限公司) are Song Dongsheng and Yang Tianfu.

As at the date of this announcement, the members of the Standing Committee of Party of Power Construction Corporation of China (中国电力建设集团有限公司) are Yan Zhiyong, Sun Hongshui, Wang Minhao, Ma Li, Fu Yueyan, Wang Bin, Yao Qiang, Li Yueping and Sun Cui.