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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**GREENLAND GLOBAL INVESTMENT LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

**US\$500,000,000 4.00 per cent. Notes Due 2018**

**(the “Notes”)**

**(Stock Code: 5223)**

to be issued under the

**US\$3,000,000,000 Guaranteed Medium Term Note Programme**

**(the “Programme”)**

**unconditionally and irrevocably guaranteed by**

**GREENLAND HOLDING GROUP COMPANY LIMITED**

*(established in the People’s Republic of China with limited liability)*

***Joint Lead Managers***

**BOC International**

**Haitong International**

**J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only, as described in the offering circular relating thereto dated May 12, 2017, the supplemental offering circular dated May 16, 2017 and the pricing supplement dated June 15, 2017. Permission for the listing of, and dealing in the Notes is expected to become effective on June 23, 2017.

Hong Kong, June 22, 2017

*As at the date of this announcement, the director of Greenland Global Investment Limited is Mr. Wu Zhengkui.*

*As at the date of this announcement, the directors of Greenland Holding Group Company Limited are Mr. Zhang Yuliang, Mr. Xu Jing, Ms. Zhang Yun and Mr. Tian Bo.*