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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00895)

**VOLUNTARY ANNOUNCEMENT
ANNOUNCEMENT ON APPROVAL OF THE
APPLICATION FOR THE NON-PUBLIC ISSUE OF
A SHARES BY GUANGDONG PROVINCIAL
PEOPLE'S GOVERNMENT STATE-OWNED
ASSETS SUPERVISION AND ADMINISTRATION
COMMISSION**

Reference is made to the announcement of Dongjiang Environmental Company Limited* (the Company") dated 10 May 2017 (the "Announcement") and the circular of the Company dated 10 June 2017 (the "Circular") in relation to, among other things, the Non-public Issue of A Shares. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

The Company recently received the Approval of the Non-public Issue of A Shares by Dongjiang Environmental Company Limited (Yue Guo Zi Hao [2017] No. 660) from Guangdong Provincial People's Government State-owned Assets Supervision and Administration Commission, that the Non-public Issue of A Shares of the Company, and the the Subscription by Guangdong Rising Asset have been approved in principle.

The implementation of the Non-public Issue of A Shares is still required to be considered and approved at the AGM and the Class Meetings on 26 June 2017, and the approval from China Securities Regulatory Commission. The Company will disclose further information on a timely manner under the relevant regulation.

By order of the Board
Dongjiang Environmental Company Limited*
Liu Ren
Chairman

Shenzhen, the PRC, 22 June 2017

As at the date of this announcement, the Board of Directors of the Company comprises three executive Directors, being Mr. Liu Ren, Mr. Chen Shu Sheng and Mr. Li Yong Peng; three non-executive Directors, being Mr. Liu Boren, Mr. Deng Qian and Mr. Huang Yiming; and three independent non-executive Directors, being Mr. Wong Hin Wing, Mr. Qu Jiu Hui and Mr. Zhu Zhengfu.

**For identification purpose only*