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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Hilong Holding Limited**

**海隆控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1623)**

**Issue of US\$250 million 7.25% Senior Notes due 2020**

**(Stock Code: 5224)**

\* For identification purposes only

***Joint Global Coordinators***

*(in alphabetical order)*

**Bank of America  
Merrill Lynch**

**CITIC CLSA Securities**

**HSBC**

***Joint Bookrunners and Joint Lead Managers***

**Bank of America  
Merrill Lynch**

**CITIC CLSA  
Securities**

**HSBC**

**SPDB  
International**

**China Securities  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$250 million 7.25% Senior Notes due 2020 (the “Notes”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 15 June 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 23 June 2017.

By order of the Board of  
**Hilong Holding Limited**  
**ZHANG Jun**  
*Chairman*

Hong Kong, 22 June 2017

*As at the date of this announcement, the executive directors of the Company are Mr. ZHANG Jun and Mr. WANG Tao (汪濤); the non-executive directors are Ms. ZHANG Shuman, Mr. YUAN Pengbin, Mr. LI Huaiqi and Mr. YANG Qingli; and the independent non-executive directors are Mr. WANG Tao (王濤), Mr. WONG Man Chung Francis and Mr. LIU Haisheng.*