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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONNECTED TRANSACTION

Reference is made to the announcements of REXLot Holdings Limited (the “**Company**”) dated 7 April 2017, 8 May 2017 and 2 June 2017 in relation to the proposed issue of the Subscription Shares and the Convertible Bonds to Keen Start, which constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

This announcement is made pursuant to Rule 14A.47 of the Listing Rules.

As set out in the Announcements, it is expected that a circular containing, among other things, (i) further details of the Share Subscription and the CB Subscription; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders in respect of the Subscription Agreement and the transactions contemplated thereunder; (iii) a letter of recommendation from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Subscription Agreement and the transactions contemplated thereunder; and (iv) a notice convening the SGM (the “**Circular**”) will be despatched to the Shareholders on or before 23 June 2017.

As additional time is required for the Company to finalise certain information to be included in the Circular, the date of despatch of the Circular will be further postponed to a date on or before 14 July 2017.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 23 June 2017

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.