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**GUOTAI JUNAN INTERNATIONAL HOLDINGS LIMITED**  
*(incorporated in Hong Kong with limited liability)*  
**(Stock Code: 1788)**

**VOLUNTARY ANNOUNCEMENT**  
**UPDATED CREDIT RATING OF THE COMPANY**

Guotai Junan International Holdings Limited (the “**Company**”) is pleased to announce that, on 22 June 2017, S&P Global Ratings (“**S&P**”) upgraded the Company’s long-term issuer credit rating from “**BBB**” to “**BBB+**”, the “**A-2**” short-term issuer credit rating to the Company remained unchanged, and the outlook on the long-term rating of the Company remained stable. These ratings do not constitute a recommendation to buy, sell or hold any bonds and/or the shares of the Company and may be subject to suspension, reduction or withdrawal at any time by S&P.

**The abovementioned credit ratings are strictly for information purposes only and not for any other purposes. Investors and shareholders of the Company are advised not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities, bonds and structured products of the Company. Any investor or shareholder of the Company who is in doubt is advised to seek advice from professional advisors.**

By order of the Board  
**Guotai Junan International Holdings Limited**  
**FENG Zheng Yao Helen**  
*Company Secretary*

Hong Kong, 23 June 2017

*As at the date of this announcement, the Board comprises four executive directors, being Dr. YIM Fung, Mr. WONG Tung Ching, Ms. QI Haiying and Mr. LI Guangjie; two non-executive directors, being Mr. XIE Lebin and Mr. LIU Yiyong; and three independent non-executive directors, being Dr. FU Tingmei, Dr. SONG Ming and Mr. TSANG Yiu Keung.*