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SIBERIAN MINING GROUP COMPANY LIMITED

西伯利亞礦業集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1142)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement (the “**Announcement**”) of Siberian Mining Group Company Limited (the “**Company**”) dated 13 April 2017 in relation to, among other things, the extension of Maturity Date of the Outstanding Third Convertible Note; and (ii) the announcements of the Company dated 9 May 2017 (the “**First Delay Announcement**”), 29 May 2017 (the “**Second Delay Announcement**”) and 14 June 2017 (the “**Third Delay Announcement**”), respectively, in relation to the delays in despatch of a circular (the First Delay Announcement, the Second Delay Announcement and the Third Delay Announcement, together with the Announcement, the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Third Delay Announcement, a circular containing, among other things, information regarding details of (i) the Amendment Agreement; and (ii) the terms of the Outstanding Third Convertible Note will be despatched to the Shareholders as soon as practicable on or before 23 June 2017 in accordance with requirements set out in the Listing Rules. As additional time is required by the Company for the preparation of information in relation to the Amendment Agreement to be included in the circular, the Company expects that the date for the despatch of the circular will be further postponed to a date falling on or before 14 July 2017.

By Order of the Board
Siberian Mining Group Company Limited
Hong Sang Joon
Chairman

Hong Kong, 23 June 2017

As at the date of this announcement, the board of the Company consists of Mr. Hong Sang Joon and Mr. Su Run Fa as executive directors, and Mr. Jo Sang Hee, Mr. Kwok Kim Hung Eddie and Mr. Lai Han Zhen as independent non-executive directors.

This announcement will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and on the Company’s website at <http://siberian.todayir.com>.

** For identification purpose only*