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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1103)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON FRIDAY, 23 JUNE 2017

The Board is pleased to announce that all the resolutions proposed at the AGM held on 23 June 2017 were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) and the notice of the annual general meeting (the “**AGM**”) to the shareholders of the Company (the “**Shareholders**”) both dated 8 May 2017. Unless the content otherwise required, terms defined in this announcement shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE AGM

The AGM was held at 11:00 a.m. on Friday, 23 June 2017 at 10F, Building G, Gateway International Plaza, No. 327 Tian Yao Qiao Road, Xuhui District, Shanghai, PRC. The Board is pleased to announce that all resolutions as set out in the notice of the AGM were approved by the Shareholders by way of poll and the poll results in respect of the resolutions were as follows:

AS ORDINARY RESOLUTIONS		Number of votes (Approximate %)		Total votes
		For	Against	
1.	the audited financial statements and report of auditors of the Company and its subsidiaries for the year ended 31 December 2016 be and are hereby approved;	6,132,200,161 (100%)	0 (0%)	6,132,200,161
2.	the report of the board of directors of the Company for the year ended 31 December 2016 be and is hereby approved;	6,132,200,161 (100%)	0 (0%)	6,132,200,161
3.	the report of the supervisory committee of the Company for the year ended 31 December 2016 be and is hereby approved;	6,132,200,161 (100%)	0 (0%)	6,132,200,161
4.	the declaration and payment of final dividend for the year ended 31 December 2016 be and is hereby approved;	6,132,200,161 (100%)	0 (0%)	6,132,200,161
5.	the authorization of the Board to fix the remuneration of the Directors and supervisors of the Company for the year ended 31 December 2017 be and are hereby approved;	6,132,200,161 (100%)	0 (0%)	6,132,200,161
6.	the Board be authorized to determine and approve the declaration and payment of interim dividend and special dividend (if any) for the year ended 31 December 2017;	6,132,200,161 (100%)	0 (0%)	6,132,200,161
7.	the re-appointment of BDO Limited as the international auditors of the Company and BDO China Shu Lun Pan Certified Public Accountants LLP as the PRC auditors of the Company to hold office from the conclusion of this meeting until the conclusion of the next annual general meeting of the Company be and is hereby approved and the authorization of the Board to fix their respective remuneration be and is hereby approved;	6,132,200,161 (100%)	0 (0%)	6,132,200,161

AS ORDINARY RESOLUTIONS		Number of votes (Approximate %)		Total votes
		For	Against	
8.	the Board be authorized to determine and approve the entering into the guarantees by the Company for its subsidiaries of an aggregate amount not exceeding RMB 5,000 million from the date of passing this ordinary resolution until the conclusion of the next annual general meeting.	5,993,960,000 (97.75%)	138,240,161 (2.25%)	6,132,200,161
AS SPECIAL RESOLUTIONS		Number of votes (Approximate %)		Total votes
		For	Against	
9.	the Board be and is hereby granted an unconditional general mandate to allot, issue and deal with the additional Shares in the share capital of the Company, whether H Shares or Domestic Shares, and to make or grant offers, agreements and options in respect thereof, subject to the terms as set out in resolution no. 9 in the notice of AGM dated 8 May 2017.	6,096,477,325 (99.42%)	35,722,836 (0.58%)	6,132,200,161

The full text of the resolutions are set out in the notice of AGM.

As at the date of the AGM, the total number of the issued Shares was 8,633,079,812 Shares, comprising 3,349,000,000 Domestic Shares and 5,284,079,812 H Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the AGM. There were no Share entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the AGM. There was no restriction on any Shareholders to cast votes on any of the proposed resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, acted as the scrutineer at the AGM for the purpose of vote-taking.

As more than one half of the votes were cast in favour of each of the ordinary resolution proposed at the AGM, all the ordinary resolutions proposed (that are nos. 1 to 8 above) at the AGM were duly passed as ordinary resolutions of the Company. As more than two-thirds of the votes were cast in favour of the special resolution proposed (that is no. 9 above) at the AGM, such resolution was duly passed as special resolution of the Company.

By Order of the Board
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.
Lan Hua Sheng
Chairman

Shanghai, PRC, 23 June 2017

As at the date of this announcement, the Board comprises three executive directors: Mr. Lan Huasheng, Mr. Mo Luojiang, Mr. Wang liguo; one non-executive director: Mr. Zhu Tianxiang; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Zhou Jianhao.