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## **ROAD KING INFRASTRUCTURE LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1098)**

### **COMPLETION OF THE ISSUANCE OF US\$300 MILLION 7% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES**

Reference is made to the announcements of Road King Infrastructure Limited dated 19 June 2017, in relation to, inter alia, the Securities Issue (the "Announcements"). Capitalised terms used in this announcement have the same meaning as those defined in the Announcements.

The Directors are pleased to announce that all conditions precedent to the Subscription Agreement have been fulfilled and that the Securities Issue was completed on 23 June 2017. The Securities are expected to be listed on the SGX-ST on 27 June 2017.

By order of the Board  
**Road King Infrastructure Limited**  
**Zen Wei Pao, William**  
Co-Chairman

Hong Kong, 23 June 2017

*As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Mou Yong and Dong Fang as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Mr. Tse Chee On, Raymond, Mr. Wong Wai Ho and Mr. Zhang Yongliang as Independent Non-executive Directors.*