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**MIKO INTERNATIONAL HOLDINGS LIMITED**  
**米格國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1247)**

**COMPLETION OF ISSUE OF CONVERTIBLE BONDS**  
**UNDER GENERAL MANDATE**

Reference is made to the announcements of Miko International Holdings Limited (the “**Company**”) dated 2 June 2017 and 22 June 2017 (the “**Announcements**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all conditions precedent set out in the subscription agreement as stated in the Announcements have been fulfilled and the completion of issue of the convertible bonds has taken place on 23 June 2017 in accordance with the terms and conditions of the subscription agreement. Pursuant to the subscription agreement, the convertible bonds of not more than RMB34,393,044 (i.e. HK\$39,552,000) have been issued by the Company to the Subscriber.

By Order of the Board  
**Miko International Holdings Limited**  
**Ding Peiji**  
*Chairman*

Quanzhou, China, 23 June 2017

As at the date of this announcement, the directors are as follows:

*Executive directors:*

Mr. Ding Peiji

Mr. Ding Peiyuan

Ms. Ding Lizhen

*Independent non-executive directors:*

Mr. Hung Cho Sing

Ms. Lo Wing Yan, Emmy

Mr. Chan Wai Wong