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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

PROPOSED OVERSEAS LISTING OF HAITONG UNITRUST INTERNATIONAL LEASING CO., LTD.

THE CHINA SECURITIES REGULATORY COMMISSION'S ACCEPTANCE OF APPLICATION MATERIALS

References are made to the announcements of Haitong Securities Co., Ltd. (the “**Company**”) dated 29 March 2017 and 6 June 2017 and the circular to the shareholders of the Company dated 16 May 2017 (the “**Circular**”) relating to, among other things, the proposed spin-off and separate listing of Haitong UniTrust International Leasing Co., Ltd. (“**Haitong UniTrust**”), formerly known as Haitong UniTrust International Leasing Corporation, a wholly-owned subsidiary of the Company, on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Proposed Spin-off and Listing**”). Unless the context otherwise requires, terms defined in the Circular shall have the same meanings as those used in this announcement.

The board of directors of the Company (the “**Board**”) is pleased to announce that Haitong UniTrust received the “Notice of Acceptance of Application for Administrative Permission” (No. 171138) issued by the China Securities Regulatory Commission (the “**CSRC**”). Having reviewed the materials submitted by Haitong UniTrust in support of its application for administrative permission in relation to its proposed listing on the Stock Exchange (the “**Application**”), the CSRC was of the view that such materials were complete and in the requisite legal form, and resolved to accept the Application.

Shareholders and potential investors of the Company are advised that the implementation of the Proposed Spin-off and Listing is subject to the approvals of the Stock Exchange and other relevant regulatory authorities, the final decisions of the Board and of the board of directors of Haitong UniTrust, market conditions and other factors. Accordingly, there is no assurance that the Proposed Spin-off and Listing will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

Further announcements will be made by the Company in respect of the Proposed Spin-off and Listing as and when appropriate.

By order of the board of directors
Haitong Securities Co., Ltd.
ZHOU JIE
Chairman

Shanghai, the PRC
23 June 2017

As at the date of this announcement, our executive directors are Mr. ZHOU Jie and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Jianguo, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Dr. Lam Lee G., Mr. ZHANG Ming and Mr. FENG Lun.

* *For identification purpose only*