

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

ANNOUNCEMENT

RELEASE OF PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER

Reference is made to the announcement of **Jiayuan International Group Limited** (the “**Company**”) dated 19 December 2016 (the “**Announcement**”) in relation to the pledge of 280,000,000 shares of nominal value of HK\$0.01 each in the share capital of the Company (the “**Pledged Shares**”) by Mingyuan Group Investment Limited (“**Mingyuan Investment**”), one of the controlling shareholders of the Company (as defined in the Listing Rules) and a company wholly-owned by Mr. Shum Tin Ching, the chairman, the non-executive director and one of the controlling shareholders of the Company, in favour of CTI Capital Management Limited. Unless otherwise stated, terms defined in the Announcement shall have the same meanings when used herein.

The Company has been notified by Mingyuan Investment that the Pledged Shares have been released and the relevant procedures for the release of the pledge were completed on 23 June 2017.

As at the date of this announcement, Mingyuan Investment is interested in 1,350,000,000 shares of the Company, representing approximately 60.81% of the issued share capital of the Company.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 23 June 2017

As at the date of this announcement, the non-executive Director is Mr. Shum Tin Ching; the executive Directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng; and the independent non-executive Directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang.