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**中国铁建**

**中國鐵建股份有限公司**

**China Railway Construction Corporation Limited**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT IN RELATION TO THE AUDIT ON  
RELEVANT ISSUES OF  
THE COMPANY BY THE NATIONAL AUDIT OFFICE**

This announcement is made by China Railway Construction Corporation Limited (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Nation Audit Office conducted an audit on the financial revenues and expenditures for the year 2015 of China Railway Construction Corporation, the controlling shareholder of the Company (hereinafter referred to as “**CRCCG**”), during October 2016 and January 2017.

The audit results of the National Audit Office indicated that CRCCG, by focusing on its principal business of construction operations, has implemented structural adjustment and promoted the development of non-construction contracting operations, such as survey, design and consultancy, industrial manufacturing and logistics and materials trading, having established a diversified business layout for synergetic development. Besides, it has optimized its internal governance system, enhanced its governance mechanism and internal supervision, pushed forward the centralized management and control over factors of production and laid a solid foundation of the management fundamentals of the company. CRCCG also issued the Guidelines on Overseas Business Management, which has improved the basic mechanism and management system for overseas operations and contributed to the steady growth in the scale of overseas businesses. The audit results also revealed certain issues concerning CRCCG in terms of financial management, accounting and auditing, the thorough implementation of major national policies and measures, significant corporate decision and internal management, the involvement in carrying out The Eight-point Regulation of the Central Government, Incorruption Regulation for Leaders of State-Owned Enterprises, etc.

Regarding the relevant issues of the Company discovered from the audit, the Company has attached great importance and established a leading team, with the Chairman serving as the leader, as well as a specialized organ to work on rectification measures, through carrying out specific research and arrangement in terms of various issues. Under the rectification principle of “rectifying problems and implementing accountability to improve the system and address problems on both symptoms and root causes”, the Company has started to firmly grasp the implementation of rectification works and strengthen the appraisal and enlarge the scope and extent of the accountability thereof from various aspects and dimensions, such as rectifying each of the specific issues and stringently implementing accountability, tackling common issues by analogy in order to revise and improve the system and solving major issues with specific treatment to establish a long-lasting mechanism, so as to carry out rectification rigorously and conscientiously. The Company has completed the adjustment to the issues concerning financial management, accounting and auditing in 2016 and previous years.

Such issues of the Company involved in the audit have no material impacts on the financial report or the production and operation of the Company. By virtue of the audit and rectification, the Company will further improve its system, make great efforts in the implementation thereof and establish long-lasting mechanism to constantly enhance its management level as well as capability of risk prevention.

For details of the above audit, please refer to the announcement on audit results published on the website of the National Audit Office on 23 June 2017 and the announcement on the 2015 Audit on Financial Revenues and Expenditures and Rectification Measures of China Railway Construction Corporation published on the website of the Company ([www.crcc.cn](http://www.crcc.cn)).

By order of the Board  
**China Railway Construction Corporation Limited**  
**MENG Fengchao**  
*Chairman*

Beijing, the PRC  
24 June 2017

*As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).*