

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



OZNER WATER INTERNATIONAL HOLDING LIMITED

浩澤淨水國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2014)

VOLUNTARY ANNOUNCEMENT

FURTHER UPDATES ON THE MEMORANDUM OF UNDERSTANDING IN RELATION TO A POTENTIAL ACQUISITION

This is a voluntary announcement made by Ozner Water International Holding Limited (the “**Company**”).

Reference is made to the voluntary announcement of the Company dated 9 May 2017 (the “**First Voluntary Announcement**”) where the Company announced that on 9 May 2017, the Company and the Vendor entered into the non-legally binding MOU in respect of the Possible Acquisition, and the voluntary announcement of the Company dated 23 May 2017 where the Company provided updates on the MOU and the Possible Acquisition. Capitalised terms used herein shall have the same meanings as defined in the First Voluntary Announcement.

The Board wishes to further update the shareholders and the investors of the Company that the Company and the Vendor are still in negotiation of the definitive agreement in relation to the Possible Acquisition. As at the date of this announcement, no legally binding agreement has been entered into between the Company and the Vendor in relation to the Possible Acquisition.

The Company will make further announcements in accordance with the Listing Rules as and when appropriate.

Shareholders and/or potential investors of the Company are reminded that the Possible Acquisition is subject to, among other things, the entering into of the definitive agreement between the parties, the terms of which are yet to be finalised. The Possible Acquisition is also subject to and conditional upon such conditions as may be agreed by the parties to the definitive agreement. There is no assurance as to whether and when the Possible Acquisition will take place. Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ozner Water International Holding Limited
Xiao Shu
Chairman and Chief Executive Officer

Hong Kong, 23 June 2017

As at the date of this announcement, the executive directors of the Company are XIAO Shu, ZHOU Guanxuan, TAN Jibin, LI Honggao and WANG Yonghui, the non-executive Directors are Andrew Yan YAN, HE Sean Xing and WANG Haitong and the independent non-executive Directors are CHAN Yuk Sing Gilbert, LAU Tze Cheung Stanley, BAO Jiming and GU Jiuchuan.