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中金投集团

China Financial Services Holdings Ltd

China Financial Services Holdings Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 605)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 26 JUNE 2017**

The Board is pleased to announce that the ordinary resolution (the “**Ordinary Resolution**”) as set out in the notice of EGM dated 8 June 2017 (the “**Notice**”) was duly passed by the Independent Shareholders at the EGM held on 26 June 2017 by way of poll.

Reference is made to the circular of the Company dated 8 June 2017 (the “**Circular**”) and the Ordinary Resolution as set out in the Notice. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the Ordinary Resolution as set out in the Notice was duly passed by the Independent Shareholders at the EGM held on 26 June 2017 by way of poll.

As at the date of the EGM, the number of issued shares of the Company was 3,841,056,336 Shares. As disclosed in the Circular, 中合中小企業融資擔保股份有限公司 (China United SME Guarantee Corporation*) and its associates were required under the Listing Rules to abstain, and did abstain, from voting at the EGM. Accordingly, the total number of shares entitling the holders to attend and vote for or against the Ordinary Resolution at the EGM was 3,441,056,336 Shares. Save as disclosed above, there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

The poll results are as follows:

Ordinary Resolution	Number of Votes (Approximate %)	
	For	Against
The Subscription Agreement and the transaction contemplated thereunder including the grant of the Specific Mandate be and are hereby approved, confirmed and/or ratified; and the directors of the Company be and are hereby authorised to issue the Subscription Shares in accordance with the terms and conditions of the Subscription Agreement.	2,252,768,788 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as ordinary resolution of the Company at the EGM.

* *The English translation is included for information purposes only.*

Tricor Investor Services Limited, the Company's share registrar, acted as the scrutineer for the vote-taking at the EGM.

By Order of the Board
China Financial Services Holdings Limited
Chung Chin Keung
Company Secretary

Hong Kong, 26 June 2017

As at the date of this announcement, the Board comprises Mr Luo Rui (Chief Executive Officer), Madam Guan Xue Ling and Mr Cheung Chai Hong as executive Directors; Mr Chan Yuk Ming (Chairman), Mr Cheung Siu Lam, Mr Zhang Xiaobin and Madam Huang Mei as non-executive Directors; and Mr Chan Chun Keung, Mr Wang Jian Sheng, Mr Chan Wing Fai and Mr Zhang Xiao Jun as independent non-executive Directors.