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Non-collateralised Structured Products

Announcement regarding the Withdrawal of Listing of Warrants and Callable Bull/Bear Contracts

issued by

SG Issuer

(incorporated in Luxembourg with limited liability)

**and unconditionally and irrevocably guaranteed by
Société Générale**

(incorporated in France)

**Sponsor, Liquidity Provider & Placing Agent
SG Securities (HK) Limited**

Reference is made to our announcement dated 21 June 2017. We announce the withdrawal of listing of each series of the warrants and callable bull/bear contracts (“**Affected Structured Products**”) listed below with effect from the close of trading of the Stock Exchange on 27 June 2017 pursuant to Rule 15A.83 of the Rules Governing the Listing of Securities on the Stock Exchange:-

Affected Structured Products

	Stock Code
1	13842
2	14445
3	14464
4	14916
5	14967
6	15668
7	27387
8	28879
9	61346
10	62218
11	62242
12	63981
13	63987
14	66121
15	67192
16	67202
17	67253
18	67264
19	67512
20	67714
21	68692
22	69639
23	69844
24	69866
25	69884

We confirm that, as of the close of trading of the Stock Exchange on 21 June 2017, all of the Affected Structured Products in issue were wholly held by our group.

Hong Kong, 26 June 2017